

IN THE UNITED STATES BANKRUPTCY COURT  
WESTERN DISTRICT OF WASHINGTON  
AT SEATTLE

In re	)	No. 02-25434-TTG
	)	
WADE COOK FINANCIAL CORPORATION; THE	)	NOTICE OF BAR DATE FOR FILING
STOCK MARKET INSTITUTE OF LEARNING,	)	PROOFS OF CLAIM
INC.; INFORMATION QUEST, INC.; and	)	
LIGHTHOUSE BOOKS, INC. fka LIGHTHOUSE	)	
PUBLISHING GROUP, INC.,	)	
	)	
	)	
Debtors.	)	

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**PLEASE TAKE NOTICE** that the United States Bankruptcy Court for the Western District of Washington ("Court") has entered an order establishing a deadline of **November 15, 2005**, by which creditors must submit a proof of claim if they wish to assert a claim against the Debtors' bankruptcy estate arising out of the purchase of seminars, materials, and/or related services from one or more of the Debtors. The Chapter 11 Trustee will have assets to distribute to certain eligible claimants. **To be eligible for a distribution, you must submit a proof of claim by November 15, 2005, showing that:**

- You paid for seminars, materials, and/or related services provided by one or more of the Debtors prior to December 19, 2002; and
- You did not receive all of such seminars, materials, and/or related services from the Debtors.

**THIS BAR DATE NOTICE APPLIES TO EVERY CLAIM AGAINST THE BANKRUPTCY ESTATE ARISING OUT OF THE PURCHASE OF SEMINARS, MATERIALS, AND/OR RELATED SERVICES FROM THE DEBTORS. DISTRIBUTIONS WILL BE MADE ONLY ON ALLOWED PRIORITY CLAIMS UNDER 11 U.S.C. § 507(A)(6). PLEASE NOTE THAT \$2,225.00 IS THE STATUTORY MAXIMUM ALLOWED SUCH CLAIMS. THE CHAPTER 11 TRUSTEE DOES NOT ANTICIPATE MAKING ANY DISTRIBUTION ON SUCH CLAIMS PRIOR TO MARCH 30, 2006.**

If you meet both of the above-stated conditions, you must (1) complete the proof of claim form previously approved by the Court and provided herewith (even if you have previously filed a proof of claim), and (2) mail the original proof of claim form and copies of all supporting documentation to:

The Grassmueck Group  
Attn: WCFC Claims Processing  
P. O. Box 1050  
Portland, OR 97207-1050

EXHIBIT A

To assist the Claims Agent in reviewing your claim, you must include along with the original of your proof of claim form a copy of all documents to support your claim, including but not limited to: (1) cancelled checks, money orders, wire transfers, and other proof of payment; and (2) any contracts, agreements, invoices, purchase orders, or other documentation evidencing the prices and dates of your payment(s) to the Debtors for seminars, materials, and/or related services.

If you would like the option to track the status of your proof of claim online, you must (1) submit your claim electronically online at [www.thegrassmueckgroup.com](http://www.thegrassmueckgroup.com), (2) complete the proof of claim form previously approved by the Court and provided herewith, and (3) mail the original paper version of your proof of claim form and copies of all supporting documentation to The Grassmueck Group at the address provided above within ten (10) days after your electronic filing. More detailed information regarding the electronic filing of claims can be found in the proof of claim instructions and at [www.thegrassmueckgroup.com](http://www.thegrassmueckgroup.com).

**FAILURE TO SUBMIT APPROPRIATE DOCUMENTS MAY RESULT IN DENIAL OF YOUR CLAIM. IF YOU FAIL TO FILE A PROOF OF CLAIM, YOUR CLAIM MAY BE FOREVER BARRED. YOU MAY WANT TO CONSULT YOUR OWN ATTORNEY. YOU HAVE THE SOLE RESPONSIBILITY TO CORRECTLY FILL OUT AND TIMELY SUBMIT THE PROOF OF CLAIM FORM FOR YOUR CLAIM.**

You must inform the Claims Agent if you change your address after you submit your proof of claim. In addition, you should inform the Claims Agent if the address to which this notice was mailed is incorrect.

To receive an acknowledgment of the filing of your proof of claim, enclose a stamped, self-addressed envelope and an extra copy of your proof of claim. The Claims Agent will date-stamp the extra copy and return it to you in the stamped, self-addressed envelope provided.

Dated: \_\_\_\_\_, 2005

THE GRASSMUECK GROUP

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Michael A. Grassmueck, President  
Claims Agent

**EXHIBIT A**

**NOTICE OF BAR DATE FOR SUBMITTING CLAIMS**

**IN RE WADE COOK FINANCIAL CORPORATION; THE STOCK MARKET INSTITUTE OF LEARNING, INC.; INFORMATION QUEST, INC.; and LIGHTHOUSE BOOKS, INC. fka LIGHTHOUSE PUBLISHING GROUP, INC. ("DEBTORS")**

**DEADLINE FOR SUBMITTING CLAIMS: NOVEMBER 15, 2005**

TO ALL PERSONS AND ENTITIES THAT MAY HAVE CLAIMS AGAINST THE DEBTORS ARISING OUT OF THE PURCHASE OF SEMINARS, MATERIALS, AND/OR RELATED SERVICES FROM THE DEBTORS:

PLEASE TAKE NOTICE that the United States Bankruptcy Court for the Western District of Washington has entered an order establishing a deadline of **November 15, 2005**, as the last date by which all persons or entities must submit a proof of claim if they wish to assert a claim against or right of distribution from the bankruptcy estate of *In re Wade Cook Financial Corporation, et al.*, U.S.B.C. for the Western District of Washington Case No.02-25434-TTG, arising out of the purchase of financial planning and investment seminars, materials, and/or related services from one or more of the Debtors.

The Chapter 11 Trustee will have assets to distribute to certain eligible claimants. To be eligible, you must submit a proof of claim by **November 15, 2005**, showing that: 1) You paid for seminars, materials, and/or related services provided by one or more of the Debtors prior to December 19, 2002; and (b) You did not receive all of such seminars, materials, and/or related services from the Debtors. Distributions will be made only on allowed 11 U.S.C. §507(a)(6) priority claims. Please note that \$2,225.00 is the statutory maximum allowed such claims. The Chapter 11 Trustee does not anticipate making any distribution on such claims prior to March 30, 2006.

**THIS BAR NOTICE APPLIES TO EVERY CLAIM AGAINST THE BANKRUPTCY ESTATE ARISING OUT OF THE PURCHASE OF SEMINARS, MATERIALS, AND/OR RELATED SERVICES FROM THE DEBTORS. IF YOU FAIL TO SUBMIT A PROOF OF CLAIM, YOUR CLAIM MAY BE FOREVER BARRED. YOU MAY WANT TO CONSULT YOUR OWN ATTORNEY. YOU HAVE THE SOLE RESPONSIBILITY TO CORRECTLY FILL OUT AND TIMELY SUBMIT THE PROOF OF CLAIM FORM FOR YOUR CLAIM.**

Original proofs of claim and copies of supporting documentation must be mailed to The Grassmueck Group, Attn: WCFC Claims Processing, P. O. Box 1050, Portland, OR 97207. Claims may also be electronically filed. Copies of the Bar Notice, proof of claim form and instructions therefor, and instructions for electronically filing claims may be obtained by contacting The Grassmueck Group at the address provided above, or at [www.thegrassmueckgroup.com](http://www.thegrassmueckgroup.com).

Dated: August \_\_\_\_\_, 2005

BY ORDER OF THE UNITED STATES BANKRUPTCY COURT

**EXHIBIT B**

**UNITED STATES BANKRUPTCY COURT**  
Western District of Washington

**PROOF OF CLAIM**

*In re Wade Cook Financial Corporation;  
The Stock Market Institute of Learning, Inc;  
Information Quest, Inc; and Lighthouse Books, Inc.  
fka Lighthouse Publishing Group, Inc., Debtors*

CASE NUMBER 02-25434-TTG

**1. NAME AND ADDRESS OF CLAIMANT**

Name \_\_\_\_\_  
Address \_\_\_\_\_  
City / State / Zip Code \_\_\_\_\_  
Telephone No. of Claimant \_\_\_\_\_  
E-mail \_\_\_\_\_  
WCFC CUSTOMER ID (if known) \_\_\_\_\_

**THIS PROOF OF CLAIM MUST BE FILED BY NOVEMBER 15, 2005.**

Mail this form and all supporting documentation to:

**THE GRASSMUECK GROUP**  
WCFC Claims Processing  
PO BOX 1050  
PORTLAND, OR 97207

**DATE-STAMPED COPY**

To receive an acknowledgment of the filing of your Proof of Claim form, enclose a stamped, self-addressed envelope and a photocopy of your signed proof of claim.

- Check this box if you are aware that anyone else has filed a proof of claim relating you your claim. Attach copy of statement giving particulars
- Check box if you have never received any notices from the bankruptcy court in this case.
- Check box if the address differs from the address on the envelope sent to you by the court.
- Check one of these boxes if this claim:  replaces or  amends a previously filed claim, dated \_\_\_\_\_

**2. DATE AND PURCHASE PRICE OF SEMINARS, MATERIALS, AND/OR RELATED SERVICES**

Each purchase listed must be prior to December 19, 2002. Please note that \$2,225.00 is the statutory maximum allowed under 11 U.S.C. § 507(a)(6).

Attach a second sheet of paper if needed

DATE OF PURCHASE	ITEM DESCRIPTION	PURCHASE PRICE
		\$
		\$
		\$
		\$
		\$
<b>3. TOTAL PAID</b>		\$

**4. DATE AND AMOUNT/VALUE OF SEMINARS, MATERIALS, AND/OR RELATED SERVICES RECEIVED FROM DEBTORS**

DATE RECEIVED	ITEM DESCRIPTION	AMOUNT OR VALUE
		\$
		\$
		\$
		\$
		\$
<b>5. TOTAL RECEIVED</b>		\$

**6. TOTAL AMOUNT OF CLAIM AS OF DECEMBER 19, 2002**

\$ \_\_\_\_\_

Subtract line 5 from line 3.

**7. SUPPORTING DOCUMENTS**

**DO NOT SEND ORIGINAL DOCUMENTS**

You must attach to your original Proof of Claim copies of all supporting documents evidencing your claim, including but not limited to: (1) cancelled checks, money orders, wire transfers, and other proof of payment; and (2) any contracts agreements, invoices, purchase orders, or other documentation reflecting the prices and dates of your payment(s) to the Debtors for seminars, materials, and/or related services. If the documents are not available, explain.

**FAILURE TO PROVIDE SUCH DOCUMENTS MAY RESULT IN DENIAL OF YOUR CLAIM.**

**8. DATE**

**9. SIGN AND PRINT** Name and title, if any, of the creditor or the person authorized to file this claim (attach copy of power of attorney if any):

Penalty for presenting a fraudulent claim: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571.

**EXHIBIT C**

# INSTRUCTIONS FOR PROOF OF CLAIM FORM

## UNITED STATES BANKRUPTCY COURT Western District of Washington

*In re Wade Cook Financial Corporation; The Stock Market Institute of Learning, Inc.;  
Information Quest, Inc.; and Lighthouse Books, Inc. fka Lighthouse Publishing Group, Inc.,  
Debtors*

Case Number 02-25434-TTG

### GENERAL INFORMATION

Diana K. Carey, duly appointed Chapter 11 Trustee ("Trustee") in the above-captioned case, has determined that there will be funds to distribute to certain creditors of the Debtors. The Trustee currently has approximately \$920,000 on hand; this amount, plus the amount of any additional funds recovered and minus the cost of administrative expenses and any taxes that may be assessed against the Debtors' bankruptcy estate, will be available for distribution among certain creditors of the Debtors. The amount of funds available for distribution has not been determined. Creditors are strongly encouraged to file claims using the attached form with The Grassmueck Group, duly appointed claims agent ("Claims Agent") herein. **Unless otherwise ordered by the Court, if you fail to submit a Proof of Claim by November 15, 2005, you will lose your right to receive any distribution from the Debtors' bankruptcy estate and your claim will be barred.**

- 1. WHO MUST FILE A PROOF OF CLAIM FORM?** You must submit a Proof of Claim form if you paid for financial planning and investment seminars, materials, and/or related services provided by one or more of the Debtors prior to December 19, 2002, but did not receive the items or services for which you paid. To be eligible for a distribution, you must meet **both** of the following conditions: (a) You paid for financial planning and investment seminars, materials, and/or related services provided by one or more of the Debtors prior to December 19, 2002; **and** (b) You did not receive such seminars, materials, and/or services from one or more of the Debtors. Distributions will be made only on allowed priority claims under 11 U.S.C. §507(a)(6). Please note that \$2,225.00 is the statutory maximum allowed such claims. **FAILURE TO SUBMIT A SIGNED ORIGINAL PROOF OF CLAIM FORM AND COPIES OF SUPPORTING DOCUMENTATION MAY RESULT IN THE DENIAL OF YOUR CLAIM.**
- 2. HOW DO I FILE A PROOF OF CLAIM?** You must file a paper version of this Proof of Claim form as instructed herein to be eligible for a distribution. In addition to filing a paper version of your Proof of Claim, you may also file your Proof of Claim electronically by going to the Claims Agent's website, [www.thegrassmueckgroup.com](http://www.thegrassmueckgroup.com). Electronic filing will enable you to check the status of your Proof of Claim online during the claims process. **IF YOU FILE YOUR PROOF OF CLAIM ELECTRONICALLY, YOU MUST ALSO SUBMIT THE PAPER VERSION OF YOUR ORIGINAL PROOF OF CLAIM FORM AND COPIES OF SUPPORTING DOCUMENTS WITHIN TEN (10) DAYS AFTER YOUR ELECTRONIC FILING.**
- 3. CONSENT TO JURISDICTION OF THE COURT AND THE CONSEQUENCES THEREOF.** If you submit a Proof of Claim form in this case, you consent to the jurisdiction of United States Bankruptcy Court for the Western District of Washington ("Bankruptcy Court") for all purposes, agree to be bound by its decisions, including a determination, among other things, as to the validity and amount of your claim against the above-captioned Debtors. In submitting a Proof of Claim, you agree to be bound by the actions of the Bankruptcy Court even if that means that a claim is limited or denied. By submitting a Proof of Claim, you further agree that your participation in any distribution of the bankruptcy estate may exclude or prevent you from pursuing any other remedies.
- 4. WHERE MUST THE ORIGINAL PROOF OF CLAIM FORM BE SENT?** The completed original Proof of Claim form, together with copies of all supporting documentation, must be mailed to:  
The Grassmueck Group  
Attention: WCFC Claims Processing  
PO Box 1050  
Portland, OR 97207-1050

**IF YOU FILE YOUR PROOF OF CLAIM ELECTRONICALLY, YOU MUST ALSO SUBMIT THE PAPER VERSION OF YOUR ORIGINAL PROOF OF CLAIM FORM AND COPIES OF SUPPORTING DOCUMENTS WITHIN TEN (10) DAYS AFTER YOUR ELECTRONIC FILING.**

- 5. WHAT IS THE DEADLINE TO FILE THIS PROOF OF CLAIM FORM?** The original Proof of Claim form and copies of supporting documentation must be received by the Claims Agent no later than 4:30 p.m. Pacific time on **November 15, 2005**. Please note that, unless the Bankruptcy Court orders otherwise, any late filed claim will be denied in its entirety.
- 6. SUPPORTING DOCUMENTS.** You must attach to your original Proof of Claim form copies of all supporting documents evidencing your claim, including but not limited to: (1) cancelled checks, money orders, wire transfers, and other proof of payment; and (2) any contracts, agreements, invoices, purchase orders, or other documentation reflecting the prices and dates of your payment(s) to the Debtors for seminars, materials, and/or related services. If supporting documents are not available, you must attach an explanation of why they are not available. **FAILURE TO PROVIDE SUPPORTING DOCUMENTATION MAY RESULT IN DENIAL OF YOUR CLAIM.**
- 7. ADDITIONAL INFORMATION.** Additional information regarding filing the Proof of Claim form, along with additional blank forms, can be obtained at [www.thegrassmueckgroup.com](http://www.thegrassmueckgroup.com), or you may write to the Claims Agent at the following address:

The Grassmueck Group  
PO Box 1050  
Portland, Oregon 97207-1050

EXHIBIT C