

**SEC v. C. Wesley Rhodes Jr. et al**  
**Summary of Cash Receipts and Disbursements**  
**For the Period Ended 3/14/08**

	Prior Periods Cash Flow from 09/21/06 to 09/28/07	Current Period Cash Flow from 9/28/07 to 3/14/08	TOTAL
<b>RECEIPTS</b>			
Balances Transferred from Frozen Accounts	\$ 2,764,126	\$ -	\$ 2,764,126
Cash Located	-	38,000	38,000
Subsequent Transfer of Accounts	36,047	-	36,047
Collection of Accounts Receivable	23,288	-	23,288
Sale of Inventory	65,249	-	65,249
Liquidation of Assets	1,732,443	1,241,768	2,974,210
Interest Income	37,996	19,973	57,969
Refunds	-	8,152	8,152
Other Income	643	264	907
Total Deposits	4,659,791	1,308,157	5,967,949
<b>DISBURSEMENTS</b>			
Auction and Selling Expenses	9,324	10,423	19,747
Automobile Transportation	7,171	-	7,171
Copying and Reproduction	86,293	4,526	90,820
Employee Benefits	2,595	-	2,595
Insurance	27,931	-	27,931
Landscaping	7,680	-	7,680
Litigation Expense	4,648	-	4,648
Miscellaneous	453	-	453
Mortgage Expense	7,986	-	7,986
Moving	-	-	-
Payroll	3,990	-	3,990
Payroll Taxes	6,770	-	6,770
Professional Fees	7,078	727,316	734,394
Property Taxes	1,722	-	1,722
Publication	-	5,165	5,165
Rent	12,894	-	12,894
Repairs and Maintenance	16,705	1,937	18,642
Security	18,237	5,830	24,068
Storage	26,389	2,660	29,049
Telephone	824	-	824
Utilities	1,937	3,637	5,574
Web Site Maintenance	1,026	-	1,026
Total Disbursements	251,653	761,494	1,013,147
CHANGE IN CASH POSITION	4,408,138	546,663	4,954,802
BEGINNING CASH BALANCE	-	4,408,138	-
<b>ENDING CASH BALANCE</b>	<b>\$ 4,408,138</b>	<b>\$ 4,954,802</b>	<b>\$ 4,954,802</b>