

**SEC v. C. Wesley Rhodes Jr. et al**  
**Summary of Financial Position**  
**For the Period of 09/21/06 to 09/17/08**

	<b>As Of 09/21/06</b>	<b>As Of 09/17/08</b>	<b>Net Change from 09/21/06 to 09/17/08</b>
<b>ASSETS</b>			
Cash Balance	\$ 2,764,126	\$ 5,622,568	\$ 2,858,441
Accounts Receivable	\$ 32,762	9,474	(23,288)
Fixed Assets	<b><i>Refer to Report</i></b>		
Furniture and Equipment			
Vehicles			
Total Fixed Assets			
Other Assets			
<b>TOTAL ASSETS</b>	<u><u>\$ 2,796,888</u></u>	<u><u>\$ 5,632,041</u></u>	<u><u>\$ 2,835,153</u></u>
<b>LIABILITIES AND EQUITY</b>			
<b>LIABILITIES</b>			
Accounts Payable	-	-	-
<b>Total Liabilities</b>	-	-	-
<b>ESTIMATED NET EQUITY</b>	<u>2,796,888</u>	<u>5,632,041</u>	<u>2,835,154</u>
<b>TOTAL LIABILITIES AND EQUITY</b>	<u><u>\$ 2,796,888</u></u>	<u><u>\$ 5,632,041</u></u>	<u><u>\$ 2,835,154</u></u>