

UNITED STATES DISTRICT COURT  
FOR THE NORTHERN DISTRICT OF GEORGIA  
ATLANTA DIVISION

SECURITIES AND EXCHANGE  
COMMISSION,

Plaintiff,

vs.

GLOBAL ONLINE DIRECT, INC.,  
BRYANT E. BEHRMANN and  
LARRY "BUCK" E. HUNTER,

Defendants.

Civil Action No. 1:07-CV-0767-WSD

**ORDER APPROVING CLAIMS PROCEDURES, ESTABLISHING  
CLAIMS BAR DATE, AND APPROVING OTHER RELATED RELIEF**

This Court, having reviewed the Motion For Order Approving Claims Procedures, Establishing Claims Bar Date, And Approving Other Related Relief, (the "Motion"), filed by the receiver Michael A. Grassmueck (the "Receiver"), and good cause appearing therefore, orders as follows:

1. The Motion is granted in its entirety.
2. The Notice of Bar Date attached as Exhibit "A" is hereby approved and the Receiver shall e-mail the Notice of Bar Date to creditors, investors and parties in interest, pursuant to the e-mail procedures (i) as described in the Declaration of Geoff Winkler in Support of Receiver's Application for Authorization to Notice Investors in the Receivership Entities by Means of

Electronic Mail, filed on November 21, 2007, and (ii) as approved by this Court's Opinion and Order entered on November 29, 2007.

3. The Notice for Publication attached hereto as Exhibit "B" is hereby approved and the Receiver shall have it published in appropriate newspapers of general readership.

4. The Proof of Claim Form attached hereto as Exhibit "C" is hereby approved and the Receiver shall e-mail the Proof of Claim form with the Notice of Bar Date to creditors, investors and parties of interest.

5. The last date by which the Receiver must receive proofs of claim of any type against any of Global Online Direct, Inc. and its subsidiaries Global Online Depository, Global Online SPIP, Global Online Auction Stores, Triple Diamond B, Bodaga Bay, Bodaga Bay Trucking, Inc., Catherine Crick Riders, Double B Broadcasting, Inc., The AM Show, Double B MPG, Global Online Direct, U Loan We Pay, and Bargain Hunter, Inc. and their subsidiaries and affiliates and any entities controlled by them, (collectively referred to as the "Receivership Entities") is fixed at the date 65 days from the date that the Notice of Bar Date is e-mailed by the Receiver to creditors, investors and parties in interest.

6. Those asserting a claim against the Receivership Entities, must file their claims with the Receiver by the Bar Date or forever be barred from asserting a claim against the Receivership Entities or the receivership estate (the "Receivership Estate").

7. Those claimants who invested less than \$2,000 against the Receivership Entities are not authorized to file a proof of claim against the Receivership Estate and are not entitled to a distribution.

8. The Receivership Estate is authorized to not process claims or make distributions to those investors and creditors who made principal investments, or who have trade claims, of less than \$2,000.

**IT IS SO ORDERED.**

Dated: \_\_\_\_\_

\_\_\_\_\_  
The Honorable William S. Duffey, Jr.  
United States District Court Judge

**EXHIBIT A**

UNITED STATES DISTRICT COURT  
FOR THE NORTHERN DISTRICT OF GEORGIA  
ATLANTA DIVISION

SECURITIES AND EXCHANGE  
COMMISSION,

Plaintiff,

vs.

GLOBAL ONLINE DIRECT, INC.,  
BRYANT E. BEHRMANN and  
LARRY "BUCK" E. HUNTER,

Defendants.

Civil Action No. 1:07-CV-0767-WSD

**NOTICE OF BAR DATE FOR SUBMITTING ANY AND ALL CLAIMS**

**DEADLINE FOR FILING CLAIMS [DATE]**

PLEASE TAKE NOTICE that the United States District Court for the Northern District of Georgia, Atlanta Division ("District Court") has entered its order establishing a deadline of [DATE], by which proofs of claim must be received by the Receiver by all persons or entities that hold or assert that they have or hold a claim against or interest in Global Online Direct, Inc. ("Global") and its subsidiaries Global Online Depository, Global Online SPIP, Global Online Auction Stores, Triple Diamond B, Bodaga Bay, Bodaga Bay Trucking, Inc., Catherine Crick Riders, Double B Broadcasting, Inc., The AM Show, Double B MPG, Global Online Direct, U Loan We Pay, and Bargain Hunter, Inc. and their subsidiaries and affiliates and any entities controlled by them (collectively referred to as the "Receivership Entities").

Since his appointment, the Receiver has been liquidating the assets of the Receivership Entities and pursuing claims on behalf of the receivership estate (the "Receivership Estate") against third parties. As a result, the Receivership Estate will have assets to distribute to claimants. Only those individuals and entities who hold allowed claims will be eligible to receive distributions from the Receivership Estate.

All persons or entities who invested more than \$2,000 and assert a claim against or right to distribution from any of the Receivership Entities or otherwise wish to pursue relief related to a claim against the Receivership Entities based upon, among other things, an investment with or in any of the Receivership Entities, must do so by filing a Proof of Claim as provided herein and the Proof of Claim form distributed by the Receiver. Accordingly, if you fall within any of the following categories, your Proof of Claim must be received by the Receiver before [DATE] at 5:00 p.m. PST:

- If you were an investor with, through or in any of the Receivership Entities or claim that you made an investment of \$2,000 or more with any of the Receivership Entities with or through any person or entity;
- If you assert an interest with or in any of the Receivership Entities or any of their assets;
- If you assert a claim against any of the Receivership Entities or any entity under their control based on primary, secondary, direct, indirect, secured, unsecured, or contingent liabilities;
- If you assert a claim of any sort against any of the Receivership Entities or any entity under their control whether such claim is based upon contract, tort, contribution, indemnity, reimbursement, subrogation theories or other legal or equitable theory; or
- If you assert a claim against any other person or entity arising out of or based upon (a) any investment in any of the Receivership Entities or any

investment made with or through any of the Receivership Entities, persons or entities; (b) any interest in any of the Receivership Entities or any of their assets or (c) any claim against any of the Receivership Entities or any entity under their control based on primary, secondary, direct, indirect, secured, unsecured, or contingent liabilities; or (d) any claim of any sort against any of the Receivership Entities or any entity under their control whether such claim is based upon contract, tort, contribution, indemnity, reimbursement, subrogation theories or other legal or equitable theory.

**THIS BAR DATE NOTICE APPLIES TO (1) EVERY CLAIM AGAINST THE RECEIVERSHIP ENTITIES AND (2) EVERY CLAIM AGAINST ANY OTHER PERSON OR ENTITY ARISING OUT OF OR RELATED TO ANY CLAIM AGAINST THE RECEIVERSHIP ENTITIES. DISTRIBUTIONS WILL BE MADE ONLY TO PERSONS OR ENTITIES WHO HAVE SUBMITTED ALLOWED CLAIMS.**

**FOR THOSE CLAIMANTS WHO INVESTED LESS THAN \$2,000 YOU ARE NOT AUTHORIZED TO FILE A PROOF OF CLAIM WITH THE RECEIVER PER THE COURT'S ORDER, ENTERED IN THIS ACTION, ON \_\_\_\_\_, 2008. ANY AND ALL REFERENCES TO FILING A PROOF OF CLAIM HEREIN SHALL APPLY TO ONLY THOSE CLAIMANTS WHO INVESTED \$2,000 OR MORE.**

When you submit a Proof of Claim form in this case, you consent to the jurisdiction of the District Court for all purposes, including a determination, among other things, as to the validity and amount of your claim. In submitting a Proof of Claim, you agree to be bound by the actions of the District Court even if that means that your claim is limited or denied. By submitting a Proof of Claim, you further agree that your participation in any distribution of the Receivership Estate may exclude you from any other remedies against the Receivership Entities or any other person or entity based upon your claim.

In order to assist the District Court, the Receiver and other parties in interest in reviewing your claim and reconciling it with the books and records of the Receivership Entities, you must submit, in addition to your Proof of Claim, a copy

of all documents evidencing your claim, including but not limited to any canceled checks (front and back), bank statements, account ledgers, invoices, statements, or other documents evidencing the amount or basis of your claim, and any document evidencing a security interest, if any. **FAILURE TO SUBMIT APPROPRIATE SUPPORTING DOCUMENTS MAY RESULT IN DENIAL OF YOUR CLAIM.**

You must inform the Receiver if you change your address after you submit your proof of claim or interest.

**IF YOUR PROOF OF CLAIM IS NOT RECEIVED BY THE RECEIVER BEFORE [DATE] AT 5:00 P.M. PST, YOU WILL BE FOREVER BARRED FROM SEEKING OR PURSUING RECOVERY ON ANY CLAIM YOU MAY HAVE OR HOLD WHICH RELATES TO OR ARISES OUT OF ANY INVESTMENT WITH, THROUGH OR IN THE RECEIVERSHIP ENTITIES OR ANY CLAIMS YOU MAY ASSERT AGAINST THE ENTITIES OR ANY OF THEM. YOU MAY WANT TO CONSULT YOUR OWN ATTORNEY. YOU HAVE THE SOLE RESPONSIBILITY TO CORRECTLY AND TIMELY FILE THE PROOF OF CLAIM FORM.**

To file your proof of claim, you may either:

(i) visit the Receiver's website at [www.grassmueckgroup.com/global\\_online.php](http://www.grassmueckgroup.com/global_online.php) and follow the instructions set forth therein, to submit your proof of claim on-line to the Receiver. Those claimants who file their claims on-line, and follow the required instructions, will receive an e-mail confirming filing of the claim, and a claim number. The claim number will enable the claimant to update the claim form on-line, and also check status of the claim during the claims administration process;

or

(ii) file the original proof of claim with the Receiver at: Michael A. Grassmueck, Receiver, PO Box 1050, Portland, Oregon 97207-1050 (to receive a

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conformed (date-stamped) copy of your filed Proof of Claim form, enclose an extra copy of the form, along with a stamped, self-addressed envelope).

Dated: September \_\_, 2008

Respectfully submitted,

/s/ David R. Zaro, Esq.

David R. Zaro, Esq.  
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-and-

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Attorneys for Receiver,  
Michael A. Grassmueck

**EXHIBIT B**

**\*\*FOR PUBLICATION NOTICE ONLY\*\***

UNITED STATES DISTRICT COURT  
NORTHERN DISTRICT OF GEORGIA – ATLANTA DIVISION  
Case No. CV 1:07-0767-WSD  
**NOTICE OF BAR DATE FOR SUBMITTING CLAIMS**  
**DEADLINE FOR FILING CLAIMS: [DATE]**

SECURITIES AND EXCHANGE COMMISSION, Plaintiff

v.

GLOBAL ONLINE DIRECT, INC., BRYANT E. BEHRMANN AND LARRY "BUCK" E. HUNTER, Defendants.

PLEASE TAKE NOTICE that the United States District Court for the Northern District of Georgia, Atlanta Division ("District Court") has entered its order establishing a deadline of [DATE], by which proofs of claim must be received by the Receiver by all persons or entities that hold or assert that they have or hold a claim against or interest in Global Online Direct, Inc. and its subsidiaries Global Online Depository, Global Online SPIP, Global Online Auction Stores, Triple Diamond B, Bodaga Bay, Bodaga Bay Trucking, Inc., Catherine Crick Riders, Double B Broadcasting, Inc., The AM Show, Double B MPG, Global Online Direct, U Loan We Pay, and Bargain Hunter, Inc. and their subsidiaries and affiliates and any entities controlled by them (collectively referred to as the "Receivership Entities").

All persons or entities who invested more than \$2,000 and assert a claim against or right to distribution from any of the Receivership Entities or otherwise wish to pursue relief related to a claim against the Receivership Entities based upon, among other things, an investment with or in any of the Receivership Entities, must do so by filing a Proof of Claim as provided herein and as distributed by the Receiver. Accordingly, if you fall within any of the following categories, your Proof of Claim must be received by the Receiver before [DATE] at 5:00 p.m. PST:

- If you were an investor with, through or in any of the Receivership Entities or claim that you made an investment of \$2,000 or more with any of the Receivership Entities with or through any person or entity;
- If you assert an interest with or in any of the Receivership Entities or any of their assets;
- If you assert a claim against any of the Receivership Entities or any entity under their control based on primary, secondary, direct, indirect, secured, unsecured, or contingent liabilities;
- If you assert a claim of any sort against any of the Receivership Entities or any entity under their control whether such claim is based upon contract, tort, contribution, indemnity, reimbursement, subrogation theories or other legal or equitable theory; or
- If you assert a claim against any other person or entity arising out of or based upon (a) any investment in any of the Receivership Entities or any investment made with or through any of the Receivership Entities, persons or entities; (b) any interest in any of the Receivership Entities or any of their assets (c) any claim against any of the Receivership Entities or any entity under their control based on primary, secondary, direct, indirect, secured, unsecured, or contingent liabilities; or (d) any claim of any sort against any of the Receivership Entities or any entity under their control whether such claim is based upon contract, tort, contribution, indemnity, reimbursement, subrogation theories or other legal or equitable theory.

**FOR THOSE CLAIMANTS WHO INVESTED LESS THAN \$2,000 YOU ARE NOT AUTHORIZED TO FILE A PROOF OF CLAIM WITH THE RECEIVER PER THE COURT'S ORDER, ENTERED IN THIS ACTION, ON \_\_\_\_\_, 2008. ANY AND ALL REFERENCES TO FILING A PROOF OF CLAIM HEREIN SHALL APPLY TO ONLY THOSE CLAIMANTS WHO INVESTED \$2,000 OR MORE.**

When you submit a Proof of Claim form in this case, you consent to the jurisdiction of the District Court for all purposes, including a determination, among other things, as to the validity and amount of your claim. In submitting a Proof of Claim, you agree to be bound by the actions of the District Court even if that means that your claim is limited or denied. By submitting a Proof of Claim, you further agree that your participation in any distribution of the Receivership Estate may exclude you from any other remedies against the Receivership Entities or any other person or entity based upon your claim. You must submit, in addition to your Proof of Claim, a copy of all documents evidencing your claim, including but not limited to any, canceled checks (front and back), bank statements, account ledgers, invoices, statements, or other documents evidencing the amount or basis of your claim, and any document evidencing a security interest, if any.

**IF YOU FAIL TO FILE A PROOF OF CLAIM BY [DATE] AT 5:00 p.m. PST, YOU WILL BE FOREVER BARRED FROM SEEKING OR PURSUING RECOVERY ON ANY CLAIM YOU MAY HAVE OR HOLD WHICH RELATES TO OR ARISES OUT OF ANY INVESTMENT IN THE RECEIVERSHIP ENTITIES.**

To file your proof of claim, you may either: (i) visit the Receiver's website at [www.grassmueckgroup.com/global\\_online.php](http://www.grassmueckgroup.com/global_online.php) and follow the instructions set forth therein, to submit your proof of claim on-line to the Receiver. Those claimants who file their claims on-line, and follow the required instructions, will receive an e-mail confirming filing of the claim, and a claim number. The claim number will enable the claimant to update the claim form on-line, and also check status of the claim during the claims administration process; or (ii) file the original proof of claim with the Receiver at: Michael A. Grassmueck, Receiver, PO Box 1050, Portland, Oregon 97207-1050 (to receive a conformed (date-stamped) copy of your filed Proof of Claim form, enclose an extra copy of the form, along with a stamped, self-addressed envelope).

**EXHIBIT C**

UNITED STATES DISTRICT COURT  
Northern District of Georgia – Atlanta Division

PROOF OF CLAIM

SECURITIES AND EXCHANGE COMMISSION, Plaintiff  
v.  
Global Online Direct, Inc., Bryant E. Behrmann and Larry "Buck" E. Hunter,  
Defendants.

Case Number 1:07-CV-0767-WSD

1. NAME AND ADDRESS OF CLAIMANT :  
Name \_\_\_\_\_  
Address \_\_\_\_\_  
City / State / Zip Code \_\_\_\_\_  
Telephone No. of Claimant: \_\_\_\_\_  
Tax I.D. No. or SSN: \_\_\_\_\_  
Account or Reference No: \_\_\_\_\_

2. CLAIMANT IS A(N):  INVESTOR (Go to Box 3)  
 CREDITOR (Go to Box 4)

If Claimant is both an Investor and a Creditor, please file separate Proof of Claim forms for each claim.

3. INVESTORS ONLY

3a. Entity In or With Which You Claim To Have Invested: (If you invested in or with several entities, provide separate Proof of Claim forms for each entity)

- Global Online Direct, Inc.
- Global Online Depository
- Global Online SPIP
- Global Online Auction Stores
- Triple Diamond B
- Bodaga Bay
- Other: \_\_\_\_\_

3b. Total Amount of Claim as of [June 4, 2007]: \$ \_\_\_\_\_

- Check this box if claim includes increases over principal invested, interest or other charges, such as attorneys' fees, damages, claims or late fees in addition to the principal amount of the claim. Attach itemized statement of all additional amounts, interest or charges.
- Check this box if you contend your claim is subject to a security interest. Attach copies of all documents that evidence the claim of secured status.

3c. Date and Amount of Funds Paid or Entrusted:

Date: \_\_\_\_\_ Amount: \$ \_\_\_\_\_

Date: \_\_\_\_\_ Amount: \$ \_\_\_\_\_

3d. Date and Amount of Any Distributions (including interest, dividends or returns of principal) or Withdrawals:

Date: \_\_\_\_\_ Amount: \$ \_\_\_\_\_

Date: \_\_\_\_\_ Amount: \$ \_\_\_\_\_

(Attach additional sheets as necessary to reflect the date and amount of all distributions.)

3e. Attach Certificates/Agreements:

Attach to your Proof of Claim, copies of all Agreements, cancelled checks (front and back), bank statements, account ledgers, statements or other documents evidencing the amount and basis of your claim.

**\*You Must Date and Sign The Claim At Lines 7 and 8 Below For This Claim To Be Valid.**

4. CREDITORS ONLY

4a. Basis of Claim:

- Goods Sold
- Services Performed
- Money Loaned
- Taxes
- Wages, salaries or compensation (fill out below)  
Your SS# \_\_\_\_\_  
Unpaid compensation for services performed  
from \_\_\_\_\_ to \_\_\_\_\_ (dates)
- Benefits (provide a detailed explanation on attached sheet)
- Other (provide a detailed explanation on attached sheet)

4b. Entity/Person with whom claim was incurred: \_\_\_\_\_

4c. Date Claim was Incurred: \_\_\_\_\_

4d. If Legal Action Pending, Date Commenced, Court and Case No.:

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

If Court Judgment, Date Obtained: \_\_\_\_\_

4e. Total Amount of Claim as of June 4, 2007: \$ \_\_\_\_\_

- Check this box if you contend your claim is subject to a security interest. Attach copies of all security agreements and other documents that evidence the claim of secured status.
- Check this box if claim includes interest or other charges, such as attorney's fees, lost profits or late fees in addition to the principal amount of the claim. Attach itemized statement of all interest or additional charges.

5. Supporting Documents: Attach copies of supporting documents, such as canceled checks (front and back), account ledgers, bank statements, promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, court judgments, mortgages, security agreements, and evidence of perfection of lien.

DO NOT SEND ORIGINAL DOCUMENTS. If the documents are not available, explain. If the documents are voluminous, attach a summary.

6. Date-Stamped Copy: To receive an acknowledgment of the filing of your Proof of Claim form, enclose a stamped, self-addressed envelope and copy of this proof of claim.

7. Date \_\_\_\_\_ 8. Sign and print the name and title, if any, of all Claimants or other persons authorized to file this claim (attach copy of power of attorney, death certificate or other document as needed if co-owner is unable to sign): \_\_\_\_\_

# INSTRUCTIONS FOR PROOF OF CLAIM FORM

## UNITED STATES DISTRICT COURT Northern District of Georgia – Atlanta Division

SECURITIES AND EXCHANGE COMMISSION, Plaintiff

v.  
Global Online Direct, Inc., Bryant E. Behrmann and Larry "Buck" E. Hunter,  
Defendants.

Case Number 1:07-CV-0767-WSD

### GENERAL INFORMATION

Michael A. Grassmueck, the Receiver in the above-captioned case, has determined that there will likely be some assets to distribute to creditors and investors. The amount of funds available for distribution has not been determined; however, the Receiver believes that the best source of compensation to the investors and creditors is from the funds that the Receiver is bringing into the receivership estate and investors and creditors are strongly encouraged to file claims using the attached form. Only those who invested \$2,000 or more may submit a Proof of Claim. **If your Proof of Claim is not received before [DATE] at 5:00 p.m. PST, you will lose your right to receive any distributions from the Receiver or the receivership estate and your claim will be barred.**

- 1. WHO MUST FILE A PROOF OF CLAIM FORM?** If you invested more than \$2,000, you must file a Proof of Claim form if you believe that you are owed any money by the following Defendants: Global Online Direct, Inc. and its subsidiaries Global Online Depository, Global Online SPIP, Global Online Auction Stores, Triple Diamond B, Bodaga Bay, Bodaga Bay Trucking, Inc., Catherine Crick Riders, Double B Broadcasting, Inc., The AM Show, Double B MPG, Global Online Direct, U Loan We Pay, and Bargain Hunter, Inc. and their subsidiaries and affiliates and any entities controlled by them (collectively referred to as the "Receivership Entities") or if you assert a claim against any other person or entity arising out of or based upon (a) any investment with, through, or in any of the Receivership Entities; (b) any interest in any of the Receivership Entities or any of their assets (c) any claim against any of the Receivership Entities or any entity under their control based on primary, secondary, direct, indirect, secured, unsecured, or contingent liabilities; or (d) any claim of any sort against any of the Receivership Entities or any entity under their control whether such claim is based upon contract, tort, contribution, indemnity, reimbursement, subrogation theories or other legal or equitable theory. Proof of Claim forms must be filed by Claimants who were Investors and/or Creditors of the above-listed Defendants and their affiliates and subsidiaries. If you are both an Investor and Creditor, or are an Investor with or through more than one of the Receivership Entities or affiliates or subsidiaries, file separate Proof of Claim forms for each and every claim or interest you allege to have against them or any of them. **Note that a failure to submit a signed Proof of Claim form and supporting documentation may result in the denial of your claim. Please note that those claimants who invested less than \$2,000 are not permitted to file a Proof of Claim form, per Court Order entered in this action on \_\_\_\_\_, 2008.**
- 2. CONSENT TO JURISDICTION OF THE COURT AND THE CONSEQUENCES THEREOF.** If you submit a Proof of Claim form in this case, you consent to the jurisdiction of United States District Court for the Northern District of Georgia ("District Court") for all purposes, agree to be bound by its decisions, including a determination, among other things, as to the validity and amount of your claim against the Receivership Entities, affiliates, subsidiaries or other persons or entities as identified in paragraph 1. In submitting a Proof of Claim, you agree to be bound by the actions of the District Court even if that means that a claim is limited or denied. By submitting a Proof of Claim, you further agree that your participation in any distribution of the receivership estate may exclude or prevent you from pursuing any other remedies.
- 3. WHERE MUST THE PROOF OF CLAIM FORM BE SENT? ALSO, CAN THE PROOF OF CLAIM BE FILED ON-LINE?** The completed Proof of Claim form, along with all supporting documentation must be mailed to: Michael A. Grassmueck, Receiver, P.O. Box 1050, Portland, Oregon 97207-1050. You may also visit [www.grassmueckgroup.com/global\\_online.php](http://www.grassmueckgroup.com/global_online.php) and submit your claim on-line pursuant to the instructions set forth therein.
- 4. WHEN IS THE DEADLINE TO FILE THIS PROOF OF CLAIM FORM?** The Proof of Claim form must be received by the Receiver before [DATE] at 5:00 p.m. PST. Please note that any late filed claim will be objected to and denied in its entirety.
- 5. AM I AN INVESTOR OR CREDITOR?** If you believe you have or allege you have purchased stock or bonds through the Receivership Entities or otherwise invested with, through or in the above-listed Receivership Entities or their affiliates and subsidiaries (see Paragraph 3a of the Claim for names of some of the other entities), you are an Investor. If you have performed services for the Receivership Entities, sold merchandise, loaned money, or were an employee of the above-listed Receivership Entities or their affiliates or subsidiaries, you are a Creditor. All other Claimants to whom the Receivership Entities owe a debt, which debts are not based on the purchase of stocks or other investments, are also Creditors. Based on your categorization as either an Investor or Creditor, fill in the appropriate section of the attached Proof of Claim form. If you believe that you are both an Investor and a Creditor, fill out two (2) separate Proof of Claim forms. In either case, you must sign the form at line 8.
- 6. SUPPORTING DOCUMENTS.** You must attach to the Proof of Claim form copies of all documents that show that the Receivership Entities owe the debts or amounts claimed, or if the documents are lengthy, a summary of those documents. If supporting documents are not available, you must attach an explanation of why they are not available. Failure to provide such documents may result in the denial of your claim.
- 7. ADDITIONAL INFORMATION.** Note that additional information regarding filing the Proof of Claim form, along with additional blank forms, can be obtained at [www.grassmueckgroup.com/global\\_online.php](http://www.grassmueckgroup.com/global_online.php) or you may write to the Receiver at the following address: Michael A. Grassmueck, Receiver, P.O. Box 1050, Portland, Oregon 97207-1050.
- 8. TAXES.** The Receiver cannot provide tax advice. You are encouraged to seek independent advice in regard to filing proof of claim.

# INFORMATION ON COMPLETING THE PROOF OF CLAIM FORM

1. **Information about Claimant.** Complete this section giving the name, address and telephone number of the Claimant to whom the Receivership Entities owe money or property, and any account or reference number associated with such debt.
2. **Claimant Type.** Indicate in this box whether you are an Investor or Creditor (as defined in the General Information section above). If you are both an Investor and a Creditor, please file separate Proof of Claim forms for each claim. Upon completing this box, if you have marked Investor, please proceed to box 3; if you have marked Creditor, please proceed to box 4.
3. **FOR INVESTORS ONLY.**
  - 3a. Indicate the name of the entity with, through, or in which you claim to have invested funds.
  - 3b. **Claim Amount.** State the amount you invested or paid to the Receivership Entities or their predecessors, affiliates or subsidiaries as of June 4, 2007. If said claim amount includes increases over principal invested, such as interest, attorneys fees, damages, claims or late fees, please mark the appropriate box below the claim amount and provide a detailed break-down of the claim. Also attach all documentation supporting said claim amount and the calculation of same. Also, if you allege that your claim is subject to a security interest, mark the appropriate box in this section and provide all supporting documentation evidencing the secured status of your claim.
  - 3c. **Date and Amount of Funds Invested.** Indicate in this section each time you made an investment with the applicable Receivership Entity by indicating the investment date and the investment amount. Attach additional sheets as necessary to reflect all investments.
  - 3d. **Date and Amount of any Distributions or Withdrawals.** Indicate the date of any distributions or withdrawals from the applicable Receivership Entity by indicating the date and amount of each said distribution or withdrawal. Attach additional sheets as necessary to reflect the date and amount of all transfers of money out of the applicable Entity. (Investors go to Section 5 of the Proof of Claim and complete Sections 5 – 8.)
  - 3e. Attach to your Proof of Claim, copies of all Agreements, Certificates, and any other documents you contend reflect the terms of your agreement or investment with any of the Receivership Entities.
4. **FOR CREDITORS ONLY.**
  - 4a. **Basis.** Indicate the basis of your claim in this section.
  - 4b. **Entity/Person with whom claim was incurred.** Identify the person or entity you believe owes you the money.
  - 4c. **Date the Claim was Incurred.** Indicate the date on which the amount you allege to be owed arose.
  - 4d. **Pending Legal Action.** If you have commenced a legal action against any of the Receivership Entities, provide the details of said legal action here. Attach any additional pages of description and supporting documentation. Also, please provide any information regarding court judgments obtained against any of the above-captioned defendants.
  - 4e. **Total Claim Amount as of June 4, 2007.** State your claim amount of June 4, 2007. Also, mark the applicable box if you contend your claim is subject to a security interest, and attach copies of all security agreements and other documents that evidence the claim of secured status. Mark the applicable box if your claim amount includes interest or other charges, such as attorneys fees, loss profits, or late fees in addition to the principal amount of your claim, and attach an itemized statement of all such additional charges.
5. **Supporting Documentation.** Note that in addition to filling out the Proof of Claim form, you should provide supporting documentation evidencing your claim. Supporting documentation may include documents such as canceled checks, bank statements, account ledgers, promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, court judgments, mortgages, security agreements, or evidence of perfection of liens. Furthermore, please feel free to provide any additional pages of explanation or narrative discussing your claim and claim amount.
6. **Acknowledgement of Filing.** To receive an acknowledgement of the filing of your Proof of Claim form, enclose an additional copy of the Proof of Claim form, along with a self-addressed, stamped envelope when filing the original form. If you file your Proof of Claim form on-line, you will receive e-mail confirmation of the filing of your Claim, and a claim number for your Claim.
7. **Date.** Insert the date on which you completed and signed the Proof of Claim form.
8. **Signature.** Sign the Proof of Claim form and indicate your title, if applicable.