

Peter C. McKittrick, OSB #85281
PMcKittrick@fwwlaw.com
Tara J. Schleicher, OSB #95402
TSchleicher@fwwlaw.com
Farleigh Wada Witt
121 SW Morrison Street, Suite 600
Portland, Oregon 97204-3136
Telephone: (503) 228-6044
Facsimile: (503) 228-1741

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Attorneys for Michael A. Grassmueck, Receiver

UNITED STATES DISTRICT COURT
DISTRICT OF OREGON

SECURITIES AND EXCHANGE
COMMISSION,

Plaintiff,

v.

C. WESLEY RHODES, JR., RHODES
ECONOMETRICS, INC., THE RHODES
COMPANY, AND RESOURCE
TRANSACTIONS, INC.,

Defendant.

Case No. CV-06-1353-MO

~~PROPOSED~~ ORDER ON RECEIVER'S
MOTION TO APPROVE INTERIM
DISTRIBUTION OF ASSETS

This matter came before the Court upon Michael A. Grassmueck's (the "Receiver's") filing of a Motion to Approve Interim Distribution of Assets (the "Motion"). The Court, having considered the Motion and the Declaration of Michael A. Grassmueck, and having been informed no objections were filed to the Motion, it is hereby

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ORDERED that the Receiver is authorized to make a pro rata distribution from receivership assets on the Allowed Claims in the amounts set forth on Exhibit A attached hereto.

DATED: 29 Sep 2008.


United States District Judge

Submitted By:

/s/ Tara J. Schleicher
Peter C. McKittrick, OSB #85281
PMcKittrick@fwwlaw.com
Tara J. Schleicher, OSB #95402
TSchleicher@fwwlaw.com
Phone: (503) 228-6044
Of Attorneys for Receiver

CERTIFICATE OF SERVICE

I hereby certify that on September 25, 2008 I served the foregoing **[PROPOSED]** **ORDER ON RECEIVER'S MOTION TO APPROVE INTERIM DISTRIBUTION OF ASSETS** on the following parties *via electronic notification, e-mail, facsimile or by depositing a true copy thereof, contained in a sealed envelope, with first-class postage prepaid*, addressed to said parties at the last known address shown below and in the U.S. mail at Portland, Oregon:

Michael R. Levine
Law Office of Michael Levine
400 SW 6th Ave Ste 600
Portland OR 97204
By Electronic Notification
michaellevineesq@aol.com
Attorneys for C. Wesley Rhodes

Janet Moser, Esq.
Securities and Exchange Commission
5670 Wilshire Blvd., 11th Floor
Los Angeles, CA 90036
By Electronic Notification
moserj@sec.gov
Attorneys for Plaintiff

David Zaro, Esq.
Mark Hartney, Esq.
Allen Matkins
515 South Figueroa St., 7th Floor
Los Angeles, CA 90071-3398
By Electronic Notification
dzaro@allenmatkins.com
mhartney@allenmatkins.com
Of Attorneys for Receiver, Michael A. Grassmueck

Anil Karia
Tonkon Torp
1600 Pioneer Tower
888 SW Fifth Avenue
Portland Oregon 97204
By Electronic Notification
anilk@tonkon.com
Attorneys for Patrick and Cynthia Ball

Larry Hittle
17411 Tree Top Lane
Lake Oswego, 97035
First Class Mail

Michael A. Grassmueck
PO Box 5248
Portland, OR 97208
First Class Mail
Receiver

Douglas A. Gribskov
35085 SW Cloudrest Ln
Hillsboro, OR 97123
First Class Mail

Anne L. Rhodes
PO Box 2937
Oregon City, OR 97045
By Electronic Notification and First Class Mail

Kelly Bowers
Securities and Exchange Commission
Office of Enforcement
5670 Wilshire Blvd., 11th Fl.
Los Angeles, CA 90036
By Electronic Notification

Victoria A. Levin, Branch Chief
Securities and Exchange Commission
Office of Enforcement
5670 Wilshire Blvd., 11th Fl.
Los Angeles, CA 90036
By Electronic Notification

Karen Matteson
Securities and Exchange Commission
Office of Enforcement
5670 Wilshire Blvd., 11th Fl.
Los Angeles, CA 90036
By Electronic Notification

Kenneth Lerner
Attorney at Law
3439 NE Sandy Blvd #286
Portland OR 97232
By First Class Mail
Attorneys for C. Wesley Rhodes

On September 25, 2008, I served copies of the above referenced documents by first class mail on the Affected Investors, whose identification information is filed under seal pursuant to the Court's Order Authorizing Notice and Filing Procedures Regarding Affected Investors.

DATED: September 25, 2008

FARLEIGH WADA WITT

By: /s/ Tara J. Schleicher

Tara J. Schleicher, OSB #95402
Michelle Holman Kerin, OSB #96527
121 SW Morrison St., Suite 600
Portland, Oregon 97204
Phone: 503-228-6044; Fax: 503-228-1741
TSchleicher@fwwlaw.com
MKerin@fwwlaw.com
Of Attorneys for Receiver, Michael A.
Grassmueck

PROPOSED INTERIM DISTRIBUTION

SEC v. C. WESLEY RHODES et al.

Case No. 06-1353MO

Investors	Claim #	Amount Allowed	Proposed Distribution
	1	\$ 330,000.00	\$ 59,474.87
	2	\$ 101,500.00	\$ 18,293.03
	3	\$ 12,000.00	\$ 2,162.72
	4	\$ 1,000,000.00	\$ 180,226.89
	7	\$ 300,000.00	\$ 54,068.07
	8	\$ 380,000.00	\$ 68,486.22
	9	\$ 240,000.00	\$ 43,254.45
	10	\$ 186,326.50	\$ 33,581.05
	11	\$ 298,641.62	\$ 53,823.25
	12	\$ 785,112.39	\$ 141,498.36
	13	\$ 40,000.00	\$ 7,209.08
	14	\$ 10,000.00	\$ 1,802.27
	15	\$ 20,000.00	\$ 3,604.54
	16	\$ 686,030.99	\$ 119,141.23
	17	\$ 100,000.00	\$ 18,022.69
	18	\$ 1,288,941.55	\$ 232,301.92
	19	\$ 2,299,014.80	\$ 414,344.28
	20	\$ 76,666.67	\$ 13,817.40
	21	\$ 28,542.79	\$ 5,144.17
	22	\$ 218,000.00	\$ 39,289.46
	23	\$ 195,000.00	\$ 35,144.24
	24	\$ 115,000.00	\$ 20,726.09
	25	\$ 48,786.07	\$ 8,792.56
	26	\$ 25,000.00	\$ 4,505.67
	27	\$ 25,000.00	\$ 4,505.68
	28	\$ 1,217,450.84	\$ 196,417.38
	30	\$ 95,000.00	\$ 17,121.55
	32	\$ 50,000.00	\$ 9,011.34
	33	\$ 91,200.00	\$ 16,436.69
	34	\$ 314,399.58	\$ 56,663.26
	35	\$ 663,740.00	\$ 119,623.79
	37	\$ 23,637.78	\$ 4,260.16
	38	\$ 160,038.52	\$ 28,843.24
	39	\$ 43,345.54	\$ 7,812.03
	40	\$ 130,000.00	\$ 23,429.50
	42	\$ 687,464.76	\$ 123,899.63

PROPOSED INTERIM DISTRIBUTION

SEC v. C. WESLEY RHODES et al.

Case No. 06-1353MO

Claim #	Amount Allowed	Proposed Distribution
43	\$ 150,000.00	\$ 27,034.03
44	\$ 37,806.41	\$ 6,813.73
45	\$ 44,244.70	\$ 7,974.09
46	\$ 1,007,178.37	\$ 181,520.62
47	\$ 236,396.00	\$ 40,104.92
48	\$ 2,500.00	\$ 450.57
51	\$ 337,896.77	\$ 60,898.08
52	\$ 12,000.00	\$ 2,162.72
53	\$ 700,000.00	\$ 126,158.82
54	\$ 300,000.10	\$ 54,068.09
55	\$ 205,500.00	\$ 37,036.63
58	\$ 350,000.00	\$ 63,079.41
59	\$ 65,000.00	\$ 11,714.75
60	\$ 300,000.00	\$ 54,068.06
61	\$ 65,000.00	\$ 11,714.75
62	\$ 472,000.00	\$ 85,067.09
63	\$ 722,924.53	\$ 130,290.44
64	\$ 120,255.32	\$ 21,673.24
65	\$ 1,196,639.00	\$ 215,666.52
66	\$ 200,000.00	\$ 36,045.38
67	\$ 80,000.00	\$ 14,418.15
69	\$ 107,600.00	\$ 19,392.41
70	\$ 249,255.00	\$ 42,922.45
71	\$ 10,000.00	\$ 1,802.27
72	\$ 85,000.00	\$ 15,319.29
73	\$ 894,616.79	\$ 161,234.00
76	\$ 175,000.00	\$ 31,539.71
77	\$ 264,927.04	\$ 47,746.98
78	\$ 250,000.00	\$ 45,056.72
81	\$ 350,680.16	\$ 63,201.99
84	\$ 156,293.38	\$ 28,168.27
86	\$ 50,000.00	\$ 9,011.34
87	\$ 230,800.00	\$ 41,596.37
88	\$ 448,475.00	\$ 80,827.25
Sub Total	\$ 22,163,828.97	\$ 3,962,517.90

PROPOSED INTERIM DISTRIBUTION

SEC v. C. WESLEY RHODES et al.

Case No. 06-1353MO

	Claim #	Amount Allowed	Proposed Distribution
Creditors			
	5	\$ 6,305.00	\$ 1,136.33
	6	\$ 11,079.50	\$ 1,996.82
	31	\$ 408.04	\$ 73.54
	36	\$ 11,200.00	\$ 2,018.55
	41	\$ 270.19	\$ 48.70
	68	\$ 1,155.00	\$ 208.16
	Sub Total	\$ 30,417.73	\$ 5,482.10
Total		\$ 22,194,246.70	\$ 3,968,000.00

EXHIBIT A
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