

SEC V. C. WESLEY RHODES, JR. ET AL - FORENSIC ACCOUNTANTS' REPORT
CONSOLIDATED BALANCE SHEET
1998 THROUGH 2006

	12/31/98	12/31/99	12/31/00	12/31/01	12/31/02	12/31/03	12/31/04	12/31/05	09/30/06
Cash	63,957.88	474,903.45	223,604.88	320,468.65	1,131,613.48	1,615,757.90	1,105,952.33	1,898,607.78	1,408,524.83
Investments - Ameritrade	0.00	0.00	0.00	0.00	0.00	0.00	1,711,669.24	1,097,372.04	0.00
Investments - Bidwell & Co.	0.00	0.00	0.00	0.00	0.00	966,473.03	0.00	0.00	0.00
Investments - Charles Schwab	1,014,077.65	1,469,521.39	757,341.42	360,303.57	233,937.68	397,599.02	224,916.94	240,646.55	183,291.13
Investments - Fidelity	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	1,151,868.45
Other Current Assets	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Total Current Assets	1,078,035.53	1,944,424.84	980,946.30	680,772.22	1,365,551.16	2,979,829.95	3,042,538.51	3,236,626.37	2,743,684.41
Fixed Assets (Refer to Report)	103,916.49	123,901.00	129,725.83	138,405.78	153,717.03	134,333.41	190,254.42	238,275.03	253,165.03
Accumulated Depreciation	(30,108.39)	(88,760.00)	(91,624.00)	(109,375.00)	(120,969.00)	(91,506.00)	(133,322.73)	(151,906.73)	(151,906.73)
Total Fixed Assets	73,808.10	35,141.00	38,101.83	29,030.78	32,748.03	42,827.41	56,931.69	86,368.30	101,258.30
Due from Shareholder	0.00	23,088.89	312,527.88	363,047.41	323,196.15	322,780.48	322,653.46	321,728.83	315,228.83
Due from Duracraft	0.00	0.00	0.00	0.00	0.00	0.00	1,205.54	1,205.54	1,205.54
Due from Dollhouse Ventures	0.00	0.00	0.00	0.00	0.00	0.00	211,747.49	312,417.40	312,417.40
Due from Estates in Miniature	0.00	0.00	0.00	0.00	0.00	135,482.95	135,228.00	135,228.00	139,948.00
Due from VAM	0.00	0.00	5,207.10	5,207.10	5,207.10	5,207.10	5,207.10	5,207.10	5,207.10
Due from VMC	4,905.27	4,905.27	4,905.27	5,430.27	5,430.27	5,430.27	5,430.27	5,430.27	5,430.27
Other Assets	7,387.25	5,832.25	4,277.25	2,722.25	1,167.25	0.00	0.00	0.00	0.00
Total Other Assets	12,292.52	33,826.41	326,917.50	376,407.03	335,000.77	468,900.80	681,471.86	781,217.14	779,437.14
TOTAL ASSETS	1,164,136.15	2,013,392.25	1,345,965.63	1,086,210.03	1,733,299.96	3,491,558.16	3,780,942.06	4,104,211.81	3,624,379.85
Payroll/Pension Liabilities	0.00	21,871.37	4,916.86	0.00	0.00	0.00	1,160.43	326.56	(11,177.95)
Credit Cards	26,419.78	39,413.19	38,181.84	17,303.01	58,311.80	62,594.31	63,839.83	58,580.53	65,720.20
Line of Credit	7,650.00	0.00	0.00	0.00	0.00	0.00	0.00	3,830.57	3,830.57
Margin Accounts - Investments	0.00	0.00	0.00	0.00	0.00	424,385.94	671,818.46	0.00	37,909.55
Total Current Liabilities	34,069.78	61,284.56	43,098.70	17,303.01	58,311.80	486,980.25	736,818.72	62,737.66	96,282.37
Leases Payable	0.00	4,902.60	3,746.51	1,804.90	0.00	0.00	0.00	0.00	(2,312.00)
Loans Payable	24,030.00	20,989.41	17,346.26	13,157.69	0.00	0.00	0.00	0.00	0.00
Total Long-Term Liabilities	24,030.00	25,892.01	21,092.77	14,962.59	0.00	0.00	0.00	0.00	(2,312.00)
Due to Estates in Miniature	0.00	0.00	0.00	0.00	0.00	10,345.00	10,345.00	10,345.00	10,345.00
Due to Dura-Craft	0.00	0.00	0.00	2,094.00	2,094.00	2,537.46	0.00	0.00	0.00
Due to Shareholder	663,450.63	30,158.79	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Due to Investors	292,553.57	780,114.80	1,890,738.43	3,963,773.42	6,889,254.43	9,980,507.36	13,653,862.74	24,321,474.47	27,335,720.16
Investor Distributions	0.00	(100,127.35)	(793,782.88)	(1,411,848.30)	(1,934,117.37)	(2,665,417.02)	(4,484,686.26)	(12,203,729.48)	(14,341,699.65)
Total Other Liabilities	956,004.20	710,146.24	1,096,955.55	2,554,019.12	4,957,231.06	7,327,972.80	9,179,521.48	12,128,089.99	13,004,365.51
Total Liabilities	1,014,103.98	797,322.81	1,161,147.02	2,586,284.72	5,015,542.86	7,814,953.05	9,916,340.20	12,190,827.65	13,098,335.88
Capital Stock	4,000.00	4,000.00	4,000.00	4,000.00	4,000.00	4,000.00	4,000.00	4,000.00	4,000.00
Retained Earnings	146,032.17	1,212,069.44	180,818.61	(1,504,074.69)	(3,286,242.90)	(4,327,394.89)	(6,139,398.14)	(8,090,615.84)	(9,477,956.03)
Total Equity	150,032.17	1,216,069.44	184,818.61	(1,500,074.69)	(3,282,242.90)	(4,323,394.89)	(6,135,398.14)	(8,086,615.84)	(9,473,956.03)
TOTAL LIABILITIES & EQUITY	1,164,136.15	2,013,392.25	1,345,965.63	1,086,210.03	1,733,299.96	3,491,558.16	3,780,942.06	4,104,211.81	3,624,379.85

SEC V. C. WESLEY RHODES, JR. ET AL - FORENSIC ACCOUNTANTS' REPORT
CONSOLIDATED INCOME STATEMENT
1998 THROUGH 2006

	12/31/98	12/31/99	12/31/00	12/31/01	12/31/02	12/31/03	12/31/04	12/31/05	09/30/06	Total
Auto Sales	0.00	0.00	0.00	0.00	239,200.00	22,500.00	36,000.00	891,233.00	314,320.00	1,503,253.00
Consulting and Advisory Fees	0.00	176,031.11	393,544.57	438,549.89	279,394.69	248,683.08	359,577.42	393,597.03	295,961.00	2,585,338.79
Reimbursed Expenses	0.00	920.74	0.00	0.00	0.00	112.89	0.00	0.00	0.00	1,033.63
Rental Income	9,536.03	23,981.70	32,906.70	26,700.00	45,938.75	55,710.50	53,177.29	63,839.13	0.00	311,790.10
Pre November '99 Deposits	231,585.55	1,402,750.06	0.00	0.00	0.00	0.00	0.00	0.00	0.00	1,634,335.61
Uncategorized Deposits	0.00	0.00	133,569.60	2,969.00	0.00	346,662.07	88,459.80	32,915.36	10,163.40	614,739.23
Unidentified Deposits	927,240.50	264,189.59	1,681,985.33	436,219.48	224,676.53	18.18	0.00	310.00	106,450.62	3,641,090.23
Total Revenue	1,168,362.08	1,867,873.20	2,242,006.20	904,438.37	789,209.97	673,686.72	537,214.51	1,381,894.52	726,895.02	10,291,580.59
Advertising	36,654.36	16,804.26	12,790.66	49,524.04	108,782.39	98,877.99	60,716.96	68,670.78	37,964.66	490,786.10
Auto Purchases (Refer to Report)	0.00	138,500.00	101,613.00	66,764.64	465,256.76	251,974.28	307,435.53	1,324,257.65	630,272.87	3,286,074.73
Auto Restoration/Modification	0.00	0.00	0.00	3,046.26	28,762.44	74,079.80	54,076.32	141,169.65	165,968.92	467,103.39
Auto Transportation	0.00	0.00	0.00	0.00	0.00	1,200.00	0.00	0.00	17,038.32	18,238.32
Bank Service Charges	322.86	729.96	1,092.22	1,168.57	683.93	1,011.89	670.54	2,083.44	833.34	8,596.75
Cash Withdrawals	211,263.85	3,560.00	320,034.06	9,193.80	9,701.50	18,716.75	18,303.50	49,140.00	23,707.00	663,620.46
Continuing Education	1,110.22	2,951.00	10,257.22	5,566.85	0.00	0.00	0.00	0.00	0.00	19,885.29
Contributions	5,485.00	100.00	700.00	0.00	65.00	250.00	0.00	0.00	240.00	6,840.00
Depreciation & Amortization	574.00	25,488.00	12,145.00	19,306.00	24,640.00	7,417.25	83,079.73	24,752.00	0.00	197,401.98
Dues and Subscriptions	4,748.28	4,611.90	2,317.00	1,422.00	3,444.98	4,144.54	2,888.99	1,693.00	851.00	26,121.69
Employee Benefits	2,710.95	7,054.40	12,631.80	16,904.26	17,396.31	4,869.36	10,224.35	6,270.26	0.00	78,061.69
Equipment Rental	3,675.00	11,025.00	15,065.69	26,700.00	21,405.50	23,696.90	28,332.00	27,468.00	0.00	157,368.09
Insurance	2,835.11	3,769.82	1,721.33	6,042.48	12,276.56	19,992.62	22,977.08	22,184.50	1,280.58	93,080.08
Insurance - Shareholder	0.00	4,079.29	0.00	0.00	0.00	7,881.10	8,911.31	0.00	0.00	20,871.70
Interest Expense	4,022.08	9,538.96	9,240.90	11,199.59	661.11	3,192.42	4,178.63	9,913.41	0.00	51,947.10
Licenses and Permits	1,113.00	685.00	425.00	1,432.00	690.00	811.00	2,776.00	1,125.00	1,203.00	10,260.00
Meals and Entertainment	18,098.61	11,102.78	13,646.74	8,761.29	7,982.44	4,694.10	8,508.35	9,077.87	1,376.00	83,248.18
Miscellaneous	680.60	285.00	0.00	1,237.94	1,291.02	4,992.61	4,744.69	0.00	3,567.25	16,799.11
Moving	1,129.50	2,120.81	0.00	0.00	0.00	0.00	10,003.41	0.00	0.00	13,253.72
Office Supplies	511.78	20,764.25	21,448.99	8,995.45	7,367.21	7,432.86	9,560.52	11,996.67	2,187.30	90,265.03
Outside Services	4,332.00	0.00	27,741.13	28,841.59	13,467.94	12,637.60	2,037.55	6,196.62	1,130.00	96,384.43
Payroll Expense	253,352.09	186,536.79	198,511.20	179,338.25	94,703.57	136,981.41	188,833.18	225,003.63	231,305.26	1,694,565.38
Payroll Taxes	4,305.86	20,347.32	22,359.61	16,911.13	12,780.50	14,753.66	20,340.75	23,992.66	1,507.41	137,298.90
Pension Expense	3,230.00	26,168.21	25,610.77	0.00	0.00	0.00	0.00	0.00	0.00	55,008.98
Personal Use	6,000.00	193,415.89	225,330.14	665,141.27	752,729.28	445,335.76	1,285,123.63	1,490,292.51	384,890.74	5,448,259.22
Postage and Delivery	8,635.45	3,221.03	6,581.35	3,245.68	3,641.32	6,356.13	5,517.42	4,042.63	473.14	41,714.15
Printing and Reproduction	9,507.62	5,681.90	6,157.06	2,495.12	2,630.11	9,429.50	9,929.00	4,798.09	3,743.41	54,371.81
Professional Fees	33,038.14	48,274.14	15,063.48	12,141.07	21,876.22	16,802.46	(18,603.11)	36,572.48	15,638.94	180,803.82
Rent	27,976.00	47,893.66	49,558.00	50,546.51	79,256.25	90,813.58	74,813.22	110,737.28	47,706.65	579,301.15
Repairs	575.20	2,042.00	1,856.00	3,318.00	4,235.00	3,230.00	2,710.00	4,609.74	610.00	23,185.94
Research Materials	0.00	0.00	3,303.50	4,103.24	21,851.93	39,035.29	31,913.00	39,600.00	30,600.00	170,406.96
Taxes	4,274.46	1,239.47	1,732.47	189.44	361.28	160.49	235.76	684.10	96.96	8,974.43
Telephone	12,515.59	13,815.50	21,339.62	12,179.91	12,690.69	12,431.33	19,029.14	17,946.10	6,857.24	128,805.12
Travel	15,693.82	16,590.11	17,799.41	28,373.26	13,643.72	5,142.26	1,532.57	1,326.24	11,624.21	111,725.60
Pre November '99 Expenses	227,453.86	715,430.16	0.00	0.00	0.00	0.00	0.00	0.00	0.00	942,884.02
Uncategorized	1,400.00	25,010.00	306,200.50	19,569.60	3,787.73	5,407.05	30,000.00	10,972.45	34,550.36	436,897.69
Unidentified - Under \$1,000	0.00	0.00	0.00	0.00	42,732.92	37,331.98	43,419.22	51,939.35	5,066.44	180,489.91
Unidentified Withdrawals	12,168.67	398,612.64	1,007,116.27	468,730.85	15,000.00	1,300.00	200,000.00	11,850.00	208,531.45	2,323,309.88
UNK - To Banks and Credit Cards	62,250.00	12,915.79	79,730.75	299,172.49	503,364.38	599,064.13	2,023.90	61,063.67	312,991.20	1,932,576.31
Total Expenses	981,643.96	1,980,365.04	2,551,120.87	2,031,562.58	2,309,159.99	1,971,448.10	2,536,243.14	3,801,429.78	2,183,813.65	20,346,787.11
Operating Income/(Loss)	186,718.12	(112,491.84)	(309,114.67)	(1,127,124.21)	(1,519,950.02)	(1,297,761.38)	(1,999,028.63)	(2,419,535.26)	(1,456,918.63)	(10,055,206.52)
Sale of Assets Gain/(Loss)	0.00	0.00	0.00	0.00	0.00	0.00	(507.00)	0.00	0.00	(507.00)
Investment Gain/(Loss)	188,893.38	567,346.06	(864,462.07)	(496,032.90)	(217,178.05)	273,547.06	210,018.93	529,769.46	80,117.50	272,019.37
Interest Income	1,171.38	9,903.24	5,781.50	10,098.01	1,057.63	721.25	1,036.92	2,326.20	21,780.55	53,876.68
Other Income	7,139.95	0.00	0.00	2,815.00	0.00	0.00	0.00	0.00	0.00	9,954.95
Transaction Fees - Investments	(6,703.02)	(29,039.16)	(49,625.88)	(41,221.94)	(18,049.64)	(17,658.92)	(23,523.47)	(62,231.49)	(29,319.61)	(277,373.13)
Total Other Income/(Expense)	190,501.69	548,210.14	(908,306.45)	(524,341.83)	(234,170.06)	256,609.39	187,025.38	469,864.17	72,578.44	57,970.87
Net Income/(Loss)	377,219.81	435,718.30	(1,217,421.12)	(1,651,466.04)	(1,754,120.08)	(1,041,151.99)	(1,812,003.25)	(1,949,671.09)	(1,384,340.19)	(9,997,235.65)

SEC V. C. WESLEY RHODES, JR. ET AL - FORENSIC ACCOUNTANTS' REPORT
CONSOLIDATED CASH FLOW STATEMENTS
1998 THROUGH 2006

	12/31/98	12/31/99	12/31/00	12/31/01	12/31/02	12/31/03	12/31/04	12/31/05	09/30/06	Total
OPERATING ACTIVITIES										
Net Income	377,219.81	435,718.30	(1,217,421.12)	(1,651,466.04)	(1,754,120.08)	(1,041,151.99)	(1,812,003.25)	(1,949,671.09)	(1,384,340.19)	(9,997,235.65)
Adjustments to reconcile net income to net cash from operations										
Cash to Accrual Adjustment	2,500.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	2,500.00
Add: Depreciation	574.00	60,206.61	4,419.00	19,306.00	13,149.00	(28,295.75)	34,040.48	18,584.00	0.00	121,983.34
Accounts Payable - Incr/(Decr)	(2,500.00)	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	(2,500.00)
Accrued Expenses - Incr/(Decr)	14,747.99	34,864.78	(18,185.86)	(25,795.69)	41,008.79	4,282.51	2,405.95	(6,093.17)	(4,364.84)	42,870.46
Other Current Liabilities - Incr/(Decr)	0.00	(7,650.00)	0.00	0.00	0.00	0.00	0.00	0.00	0.00	(7,650.00)
Operating Cash Flow	<u>392,541.80</u>	<u>523,139.69</u>	<u>(1,231,187.98)</u>	<u>(1,657,955.73)</u>	<u>(1,699,962.29)</u>	<u>(1,065,165.23)</u>	<u>(1,775,556.82)</u>	<u>(1,937,180.26)</u>	<u>(1,388,705.03)</u>	<u>(9,840,031.85)</u>
INVESTING ACTIVITIES										
Marketable Securities - Decr/(Incr)	(1,014,077.65)	(455,443.74)	712,179.97	397,037.85	126,365.89	(705,748.43)	(325,081.61)	(73,250.87)	40,768.56	(1,297,250.03)
Fixed Assets - Decr/(Incr)	0.00	(19,984.51)	(5,824.83)	(8,679.95)	(15,311.25)	19,383.62	(48,144.76)	(48,020.61)	(14,890.00)	(141,472.29)
Shareholder Receivables - Decr/(Incr)	(276.53)	0.00	(7,011.68)	(38,840.10)	45,851.78	0.00	0.00	(1,575.37)	0.00	(1,851.90)
Inter-Company Receivables - Decr/(Incr)	(44,015.22)	0.00	(5,207.10)	(525.00)	0.00	(135,039.49)	(215,235.54)	(100,669.90)	(4,720.00)	(505,412.25)
Investing Cash Flow	<u>(1,058,369.40)</u>	<u>(475,428.25)</u>	<u>694,136.36</u>	<u>348,992.80</u>	<u>156,906.42</u>	<u>(821,404.30)</u>	<u>(588,461.91)</u>	<u>(223,516.75)</u>	<u>21,158.56</u>	<u>(1,945,986.47)</u>
FINANCING ACTIVITIES										
Notes Payable - Incr/(Decr)	24,030.00	1,862.01	(4,799.24)	(6,130.18)	(14,962.59)	0.00	0.00	0.00	(2,312.00)	(2,312.00)
Long-Term Debt - Incr/(Decr)	0.00	0.00	0.00	0.00	0.00	0.00	0.00	3,830.57	0.00	3,830.57
Due to Investors - Incr/(Decr)	292,553.57	387,433.88	416,968.10	1,454,969.57	2,403,211.94	2,359,953.28	1,854,086.14	2,948,568.51	876,275.52	12,994,020.51
Inter-Company Payables - Incr/(Decr)	0.00	0.00	0.00	2,094.00	0.00	10,345.00	0.00	0.00	0.00	12,439.00
Other Adjustments to Retained Earnings And Shareholder Payables - Incr/(Decr)	410,024.79	(26,061.76)	(126,415.81)	(45,106.69)	(34,048.65)	415.67	127.02	953.39	3,500.00	183,387.96
Financing Cash Flow	<u>726,608.36</u>	<u>363,234.13</u>	<u>285,753.05</u>	<u>1,405,826.70</u>	<u>2,354,200.70</u>	<u>2,370,713.95</u>	<u>1,854,213.16</u>	<u>2,953,352.47</u>	<u>877,463.52</u>	<u>13,191,366.04</u>
Beginning Cash	3,177.11	63,957.88	474,903.45	223,604.88	320,468.65	1,131,613.48	1,615,757.90	1,105,952.33	1,898,607.78	3,177.11
Operating Cash Flow	392,541.80	523,139.69	(1,231,187.98)	(1,657,955.73)	(1,699,962.29)	(1,065,165.23)	(1,775,556.82)	(1,937,180.26)	(1,388,705.03)	(9,840,031.85)
Investing Cash Flow	(1,058,369.40)	(475,428.25)	694,136.36	348,992.80	156,906.42	(821,404.30)	(588,461.91)	(223,516.75)	21,158.56	(1,945,986.47)
Financing Cash Flow	726,608.36	363,234.13	285,753.05	1,405,826.70	2,354,200.70	2,370,713.95	1,854,213.16	2,953,352.47	877,463.52	13,191,366.04
Comprehensive Cash Flow	<u>60,780.76</u>	<u>410,945.57</u>	<u>(251,298.57)</u>	<u>96,863.77</u>	<u>811,144.83</u>	<u>484,144.42</u>	<u>(509,805.57)</u>	<u>792,655.46</u>	<u>(490,082.95)</u>	<u>1,405,347.72</u>
Ending Cash	<u>63,957.87</u>	<u>474,903.45</u>	<u>223,604.88</u>	<u>320,468.65</u>	<u>1,131,613.48</u>	<u>1,615,757.90</u>	<u>1,105,952.33</u>	<u>1,898,607.79</u>	<u>1,408,524.83</u>	<u>1,408,524.83</u>

SEC V. C. WESLEY RHODES, JR. ET AL - FORENSIC ACCOUNTANTS' REPORT
CONSOLIDATING SCHEDULE
1998 BALANCE SHEET

	The Rhodes Company	Rhodes Econometrics	PPPS, Inc.	Combined	Elimination Entries	Consolidated
Cash	13,834.19	1,049.71	49,073.98	63,957.88		63,957.88
Investments - Ameritrade				0.00		0.00
Investments - Bidwell & Co.				0.00		0.00
Investments - Charles Schwab	1,014,077.65			1,014,077.65		1,014,077.65
Investments - Fidelity				0.00		0.00
Other Current Assets				0.00		0.00
Total Current Assets	<u>1,027,911.84</u>	<u>1,049.71</u>	<u>49,073.98</u>	<u>1,078,035.53</u>	<u>0.00</u>	<u>1,078,035.53</u>
Fixed Assets	97,266.49	6,650.00		103,916.49		103,916.49
Accumulated Depreciation	(29,923.39)	(185.00)		(30,108.39)		(30,108.39)
Total Fixed Assets	<u>67,343.10</u>	<u>6,465.00</u>	<u>0.00</u>	<u>73,808.10</u>	<u>0.00</u>	<u>73,808.10</u>
Due from Shareholder				0.00		0.00
Due from Corvette Specialties				0.00		0.00
Due from NW Muscle Cars				0.00		0.00
Due from Crossed Flags Farm				0.00		0.00
Due from Duracraft				0.00		0.00
Due from Dollhouse Ventures				0.00		0.00
Due from Estates in Miniature				0.00		0.00
Due from Resource Transactions				0.00		0.00
Due from Rhodes Econometrics	57,116.46			57,116.46	(57,116.46)	0.00
Due from The Rhodes Company				0.00		0.00
Due from VAM				0.00		0.00
Due from VMC	4,905.27			4,905.27		4,905.27
Other Assets		7,387.25		7,387.25		7,387.25
Total Other Assets	<u>62,021.73</u>	<u>7,387.25</u>	<u>0.00</u>	<u>69,408.98</u>	<u>(57,116.46)</u>	<u>12,292.52</u>
TOTAL ASSETS	<u>1,157,276.67</u>	<u>14,901.96</u>	<u>49,073.98</u>	<u>1,221,252.61</u>	<u>(57,116.46)</u>	<u>1,164,136.15</u>
Payroll/Pension Liabilities				0.00		0.00
Credit Cards	26,419.78			26,419.78		26,419.78
Line of Credit	7,650.00			7,650.00		7,650.00
Margin Accounts - Investments				0.00		0.00
Total Current Liabilities	<u>34,069.78</u>	<u>0.00</u>	<u>0.00</u>	<u>34,069.78</u>	<u>0.00</u>	<u>34,069.78</u>
Leases Payable				0.00		0.00
Loans Payable	17,380.00	6,650.00		24,030.00		24,030.00
Total Long-Term Liabilities	<u>17,380.00</u>	<u>6,650.00</u>	<u>0.00</u>	<u>24,030.00</u>	<u>0.00</u>	<u>24,030.00</u>
Due to Corvette Specialties				0.00		0.00
Due to Estates in Miniature				0.00		0.00
Due to Dura-Craft				0.00		0.00
Due to PPPS				0.00		0.00
Due to Resource Transactions				0.00		0.00
Due to The Rhodes Company		57,116.46		57,116.46	(57,116.46)	0.00
Due to Shareholder	660,328.13	3,122.50		663,450.63		663,450.63
Due to Investors			292,553.57	292,553.57		292,553.57
Investor Distributions				0.00		0.00
Total Other Liabilities	<u>660,328.13</u>	<u>60,238.96</u>	<u>292,553.57</u>	<u>1,013,120.66</u>	<u>(57,116.46)</u>	<u>956,004.20</u>
Total Liabilities	<u>711,777.91</u>	<u>66,888.96</u>	<u>292,553.57</u>	<u>1,071,220.44</u>	<u>(57,116.46)</u>	<u>1,014,103.98</u>
Capital Stock	1,000.00	3,000.00		4,000.00		4,000.00
Retained Earnings	444,498.76	(54,987.00)	(243,479.59)	146,032.17		146,032.17
Total Equity	<u>445,498.76</u>	<u>(51,987.00)</u>	<u>(243,479.59)</u>	<u>150,032.17</u>	<u>0.00</u>	<u>150,032.17</u>
TOTAL LIABILITIES & EQUITY	<u>1,157,276.67</u>	<u>14,901.96</u>	<u>49,073.98</u>	<u>1,221,252.61</u>	<u>(57,116.46)</u>	<u>1,164,136.15</u>

SEC V. C. WESLEY RHODES, JR. ET AL - FORENSIC ACCOUNTANTS' REPORT
CONSOLIDATING SCHEDULE
1999 BALANCE SHEET

	The Rhodes Company	Rhodes Econometrics	PPPS, Inc.	Combined	Elimination Entries	Consolidated
Cash	20,669.76	10,418.96	443,814.73	474,903.45		474,903.45
Investments - Ameritrade				0.00		0.00
Investments - Bidwell & Co.				0.00		0.00
Investments - Charles Schwab	1,469,521.39			1,469,521.39		1,469,521.39
Investments - Fidelity				0.00		0.00
Other Current Assets				0.00		0.00
Total Current Assets	1,490,191.15	10,418.96	443,814.73	1,944,424.84	0.00	1,944,424.84
Fixed Assets	116,143.00	7,758.00		123,901.00		123,901.00
Accumulated Depreciation	(86,358.00)	(2,402.00)		(88,760.00)		(88,760.00)
Total Fixed Assets	29,785.00	5,356.00	0.00	35,141.00	0.00	35,141.00
Due from Shareholder		23,088.89		23,088.89		23,088.89
Due from Corvette Specialties				0.00		0.00
Due from NW Muscle Cars				0.00		0.00
Due from Crossed Flags Farm				0.00		0.00
Due from Duracraft				0.00		0.00
Due from Dollhouse Ventures				0.00		0.00
Due from Estates in Miniature				0.00		0.00
Due from Resource Transactions				0.00		0.00
Due from Rhodes Econometrics	144,826.58			144,826.58	(144,826.58)	0.00
Due from The Rhodes Company			316,000.00	316,000.00	(316,000.00)	0.00
Due from VAM				0.00		0.00
Due from VMC	4,905.27			4,905.27		4,905.27
Other Assets		5,832.25		5,832.25		5,832.25
Total Other Assets	149,731.85	28,921.14	316,000.00	494,652.99	(460,826.58)	33,826.41
TOTAL ASSETS	1,669,708.00	44,696.10	759,814.73	2,474,218.83	(460,826.58)	2,013,392.25
Payroll/Pension Liabilities	4,342.06	17,529.31		21,871.37		21,871.37
Credit Cards	39,413.19			39,413.19		39,413.19
Line of Credit				0.00		0.00
Margin Accounts - Investments				0.00		0.00
Total Current Liabilities	43,755.25	17,529.31	0.00	61,284.56	0.00	61,284.56
Leases Payable	4,902.60			4,902.60		4,902.60
Loans Payable	15,180.86	5,808.55		20,989.41		20,989.41
Total Long-Term Liabilities	20,083.46	5,808.55	0.00	25,892.01	0.00	25,892.01
Due to Corvette Specialties				0.00		0.00
Due to Estates in Miniature				0.00		0.00
Due to Dura-Craft				0.00		0.00
Due to PPPS	316,000.00			316,000.00	(316,000.00)	0.00
Due to Resource Transactions				0.00		0.00
Due to The Rhodes Company		144,826.58		144,826.58	(144,826.58)	0.00
Due to Shareholder	30,158.79			30,158.79		30,158.79
Due to Investors			780,114.80	780,114.80		780,114.80
Investor Distributions			(100,127.35)	(100,127.35)		(100,127.35)
Total Other Liabilities	346,158.79	144,826.58	679,987.45	1,170,972.82	(460,826.58)	710,146.24
Total Liabilities	409,997.50	168,164.44	679,987.45	1,258,149.39	(460,826.58)	797,322.81
Capital Stock	1,000.00	3,000.00		4,000.00		4,000.00
Retained Earnings	1,258,710.50	(126,468.34)	79,827.28	1,212,069.44		1,212,069.44
Total Equity	1,259,710.50	(123,468.34)	79,827.28	1,216,069.44	0.00	1,216,069.44
TOTAL LIABILITIES & EQUITY	1,669,708.00	44,696.10	759,814.73	2,474,218.83	(460,826.58)	2,013,392.25

SEC V. C. WESLEY RHODES, JR. ET AL - FORENSIC ACCOUNTANTS' REPORT
CONSOLIDATING SCHEDULE
2000 BALANCE SHEET

	The Rhodes Company	Rhodes Econometrics	PPPS, Inc.	Combined	Elimination Entries	Consolidated
Cash	2,683.66	1,793.47	219,127.75	223,604.88		223,604.88
Investments - Ameritrade				0.00		0.00
Investments - Bidwell & Co.				0.00		0.00
Investments - Charles Schwab	757,341.42			757,341.42		757,341.42
Investments - Fidelity				0.00		0.00
Other Current Assets				0.00		0.00
Total Current Assets	760,025.08	1,793.47	219,127.75	980,946.30	0.00	980,946.30
Fixed Assets	121,967.83	7,758.00		129,725.83		129,725.83
Accumulated Depreciation	(87,005.00)	(4,619.00)		(91,624.00)		(91,624.00)
Total Fixed Assets	34,962.83	3,139.00	0.00	38,101.83	0.00	38,101.83
Due from Shareholder	284,753.31	27,774.57		312,527.88		312,527.88
Due from Corvette Specialties				0.00		0.00
Due from NW Muscle Cars				0.00		0.00
Due from Crossed Flags Farm				0.00		0.00
Due from Duracraft				0.00		0.00
Due from Dollhouse Ventures				0.00		0.00
Due from Estates in Miniature				0.00		0.00
Due from Resource Transactions				0.00		0.00
Due from Rhodes Econometrics	226,989.83			226,989.83	(226,989.83)	0.00
Due from The Rhodes Company			704,399.38	704,399.38	(704,399.38)	0.00
Due from VAM	5,207.10			5,207.10		5,207.10
Due from VMC	4,905.27			4,905.27		4,905.27
Other Assets		4,277.25		4,277.25		4,277.25
Total Other Assets	521,855.51	32,051.82	704,399.38	1,258,306.71	(931,389.21)	326,917.50
TOTAL ASSETS	1,316,843.42	36,984.29	923,527.13	2,277,354.84	(931,389.21)	1,345,965.63
Payroll/Pension Liabilities	2,572.20	2,344.66		4,916.86		4,916.86
Credit Cards	37,094.88	1,086.96		38,181.84		38,181.84
Line of Credit				0.00		0.00
Margin Accounts - Investments				0.00		0.00
Total Current Liabilities	39,667.08	3,431.62	0.00	43,098.70	0.00	43,098.70
Leases Payable	3,746.51			3,746.51		3,746.51
Loans Payable	12,616.02	4,730.24		17,346.26		17,346.26
Total Long-Term Liabilities	16,362.53	4,730.24	0.00	21,092.77	0.00	21,092.77
Due to Corvette Specialties				0.00		0.00
Due to Estates in Miniature				0.00		0.00
Due to Dura-Craft				0.00		0.00
Due to PPPS	704,399.38			704,399.38	(704,399.38)	0.00
Due to Resource Transactions				0.00		0.00
Due to The Rhodes Company		226,989.83		226,989.83	(226,989.83)	0.00
Due to Shareholder				0.00		0.00
Due to Investors			1,890,738.43	1,890,738.43		1,890,738.43
Investor Distributions			(793,782.88)	(793,782.88)		(793,782.88)
Total Other Liabilities	704,399.38	226,989.83	1,096,955.55	2,028,344.76	(931,389.21)	1,096,955.55
Total Liabilities	760,428.99	235,151.69	1,096,955.55	2,092,536.23	(931,389.21)	1,161,147.02
Capital Stock	1,000.00	3,000.00		4,000.00		4,000.00
Retained Earnings	555,414.43	(201,167.40)	(173,428.42)	180,818.61		180,818.61
Total Equity	556,414.43	(198,167.40)	(173,428.42)	184,818.61	0.00	184,818.61
TOTAL LIABILITIES & EQUITY	1,316,843.42	36,984.29	923,527.13	2,277,354.84	(931,389.21)	1,345,965.63

SEC V. C. WESLEY RHODES, JR. ET AL - FORENSIC ACCOUNTANTS' REPORT
CONSOLIDATING SCHEDULE
2001 BALANCE SHEET

	The Rhodes Company	Rhodes Econometrics	PPPS, Inc.	Crossed Flags Farm, LLC	Combined	Elimination Entries	Consolidated
Cash	5,751.54	7,698.18	301,994.56	5,024.37	320,468.65		320,468.65
Investments - Ameritrade					0.00		0.00
Investments - Bidwell & Co.					0.00		0.00
Investments - Charles Schwab	360,303.57				360,303.57		360,303.57
Investments - Fidelity					0.00		0.00
Other Current Assets					0.00		0.00
Total Current Assets	366,055.11	7,698.18	301,994.56	5,024.37	680,772.22	0.00	680,772.22
Fixed Assets	131,755.78	6,650.00			138,405.78		138,405.78
Accumulated Depreciation	(102,725.00)	(6,650.00)			(109,375.00)		(109,375.00)
Total Fixed Assets	29,030.78	0.00	0.00	0.00	29,030.78	0.00	29,030.78
Due from Shareholder	341,273.36	21,774.05			363,047.41		363,047.41
Due from Corvette Specialties					0.00		0.00
Due from NW Muscle Cars					0.00		0.00
Due from Crossed Flags Farm	1,675.00		43,317.60		44,992.60	(44,992.60)	0.00
Due from Duracraft					0.00		0.00
Due from Dollhouse Ventures					0.00		0.00
Due from Estates in Miniature					0.00		0.00
Due from Resource Transactions					0.00		0.00
Due from Rhodes Econometrics	200,233.87		33,609.83		233,843.70	(233,843.70)	0.00
Due from The Rhodes Company			1,360,281.00		1,360,281.00	(1,360,281.00)	0.00
Due from VAM	5,207.10				5,207.10		5,207.10
Due from VMC	5,430.27				5,430.27		5,430.27
Other Assets		2,722.25			2,722.25		2,722.25
Total Other Assets	553,819.60	24,496.30	1,437,208.43	0.00	2,015,524.33	(1,639,117.30)	376,407.03
TOTAL ASSETS	948,905.49	32,194.48	1,739,202.99	5,024.37	2,725,327.33	(1,639,117.30)	1,086,210.03
Payroll/Pension Liabilities					0.00		0.00
Credit Cards	17,303.01				17,303.01		17,303.01
Line of Credit					0.00		0.00
Margin Accounts - Investments					0.00		0.00
Total Current Liabilities	17,303.01	0.00	0.00	0.00	17,303.01	0.00	17,303.01
Leases Payable	1,804.90				1,804.90		1,804.90
Loans Payable	9,516.48	3,641.21			13,157.69		13,157.69
Total Long-Term Liabilities	11,321.38	3,641.21	0.00	0.00	14,962.59	0.00	14,962.59
Due to Corvette Specialties					0.00		0.00
Due to Estates in Miniature					0.00		0.00
Due to Dura-Craft	2,094.00				2,094.00		2,094.00
Due to PPPS	1,360,281.00	33,609.83		43,317.60	1,437,208.43	(1,437,208.43)	0.00
Due to Resource Transactions					0.00		0.00
Due to The Rhodes Company		200,233.87		1,675.00	201,908.87	(201,908.87)	0.00
Due to Shareholder					0.00		0.00
Due to Investors			3,963,773.42		3,963,773.42		3,963,773.42
Investor Distributions			(1,411,848.30)		(1,411,848.30)		(1,411,848.30)
Total Other Liabilities	1,362,375.00	233,843.70	2,551,925.12	44,992.60	4,193,136.42	(1,639,117.30)	2,554,019.12
Total Liabilities	1,390,999.39	237,484.91	2,551,925.12	44,992.60	4,225,402.02	(1,639,117.30)	2,586,284.72
Capital Stock	1,000.00	3,000.00			4,000.00		4,000.00
Retained Earnings	(443,093.90)	(208,290.43)	(812,722.13)	(39,968.23)	(1,504,074.69)		(1,504,074.69)
Total Equity	(442,093.90)	(205,290.43)	(812,722.13)	(39,968.23)	(1,500,074.69)	0.00	(1,500,074.69)
TOTAL LIABILITIES & EQUITY	948,905.49	32,194.48	1,739,202.99	5,024.37	2,725,327.33	(1,639,117.30)	1,086,210.03

SEC V. C. WESLEY RHODES, JR. ET AL - FORENSIC ACCOUNTANTS' REPORT
CONSOLIDATING SCHEDULE
2002 BALANCE SHEET

	The Rhodes Company	Rhodes Econometrics	PPPS, Inc.	Crossed Flags Farm, LLC	Combined	Elimination Entries	Consolidated
Cash	14,088.22	6,059.93	1,068,734.01	42,731.32	1,131,613.48		1,131,613.48
Investments - Ameritrade					0.00		0.00
Investments - Bidwell & Co.					0.00		0.00
Investments - Charles Schwab	233,937.68				233,937.68		233,937.68
Investments - Fidelity					0.00		0.00
Other Current Assets					0.00		0.00
Total Current Assets	248,025.90	6,059.93	1,068,734.01	42,731.32	1,365,551.16	0.00	1,365,551.16
Fixed Assets	140,734.03	12,983.00			153,717.03		153,717.03
Accumulated Depreciation	(111,680.00)	(9,289.00)			(120,969.00)		(120,969.00)
Total Fixed Assets	29,054.03	3,694.00	0.00	0.00	32,748.03	0.00	32,748.03
Due from Shareholder	295,421.58	27,774.57			323,196.15		323,196.15
Due from Corvette Specialties					0.00		0.00
Due from NW Muscle Cars					0.00		0.00
Due from Crossed Flags Farm	33,391.35		436,792.33		470,183.68	(470,183.68)	0.00
Due from Duracraft					0.00		0.00
Due from Dollhouse Ventures					0.00		0.00
Due from Estates in Miniature					0.00		0.00
Due from Resource Transactions					0.00		0.00
Due from Rhodes Econometrics	323,743.06		33,609.83		357,352.89	(357,352.89)	0.00
Due from The Rhodes Company			1,723,541.26		1,723,541.26	(1,723,541.26)	0.00
Due from VAM	5,207.10				5,207.10		5,207.10
Due from VMC	5,430.27				5,430.27		5,430.27
Other Assets		1,167.25			1,167.25		1,167.25
Total Other Assets	663,193.36	28,941.82	2,193,943.42	0.00	2,886,078.60	(2,551,077.83)	335,000.77
TOTAL ASSETS	940,273.29	38,695.75	3,262,677.43	42,731.32	4,284,377.79	(2,551,077.83)	1,733,299.96
Payroll/Pension Liabilities					0.00		0.00
Credit Cards	57,688.55	623.25			58,311.80		58,311.80
Line of Credit					0.00		0.00
Margin Accounts - Investments					0.00		0.00
Total Current Liabilities	57,688.55	623.25	0.00	0.00	58,311.80	0.00	58,311.80
Leases Payable					0.00		0.00
Loans Payable					0.00		0.00
Total Long-Term Liabilities	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Due to Corvette Specialties					0.00		0.00
Due to Estates in Miniature					0.00		0.00
Due to Dura-Craft	2,094.00				2,094.00		2,094.00
Due to PPPS	1,723,541.26	33,609.83		436,792.33	2,193,943.42	(2,193,943.42)	0.00
Due to Resource Transactions					0.00		0.00
Due to The Rhodes Company		323,743.06		33,391.35	357,134.41	(357,134.41)	0.00
Due to Shareholder					0.00		0.00
Due to Investors	125,000.00		6,764,254.43		6,889,254.43		6,889,254.43
Investor Distributions	(24,678.12)		(1,909,439.25)		(1,934,117.37)		(1,934,117.37)
Total Other Liabilities	1,825,957.14	357,352.89	4,854,815.18	470,183.68	7,508,308.89	(2,551,077.83)	4,957,231.06
Total Liabilities	1,883,645.69	357,976.14	4,854,815.18	470,183.68	7,566,620.69	(2,551,077.83)	5,015,542.86
Capital Stock	1,000.00	3,000.00			4,000.00		4,000.00
Retained Earnings	(944,372.40)	(322,280.39)	(1,592,137.75)	(427,452.36)	(3,286,242.90)		(3,286,242.90)
Total Equity	(943,372.40)	(319,280.39)	(1,592,137.75)	(427,452.36)	(3,282,242.90)	0.00	(3,282,242.90)
TOTAL LIABILITIES & EQUITY	940,273.29	38,695.75	3,262,677.43	42,731.32	4,284,377.79	(2,551,077.83)	1,733,299.96

SEC V. C. WESLEY RHODES, JR. ET AL - FORENSIC ACCOUNTANTS' REPORT
CONSOLIDATING SCHEDULE
2003 BALANCE SHEET

	The Rhodes Company	Rhodes Econometrics	PPPS, Inc.	Crossed Flags Farm, LLC	Combined	Elimination Entries	Consolidated
Cash	26,070.71	3,880.52	1,574,572.57	11,234.10	1,615,757.90		1,615,757.90
Investments - Ameritrade					0.00		0.00
Investments - Bidwell & Co.	966,473.03				966,473.03		966,473.03
Investments - Charles Schwab	397,599.02				397,599.02		397,599.02
Investments - Fidelity					0.00		0.00
Other Current Assets					0.00		0.00
Total Current Assets	1,390,142.76	3,880.52	1,574,572.57	11,234.10	2,979,829.95	0.00	2,979,829.95
Fixed Assets	120,100.41	14,233.00			134,333.41		134,333.41
Accumulated Depreciation	(79,489.00)	(12,017.00)			(91,506.00)		(91,506.00)
Total Fixed Assets	40,611.41	2,216.00	0.00	0.00	42,827.41	0.00	42,827.41
Due from Shareholder	295,005.91	27,774.57			322,780.48		322,780.48
Due from Corvette Specialties					0.00		0.00
Due from NW Muscle Cars					0.00		0.00
Due from Crossed Flags Farm	33,391.35		778,061.20		811,452.55	(811,452.55)	0.00
Due from Duracraft					0.00		0.00
Due from Dollhouse Ventures					0.00		0.00
Due from Estates in Miniature	482.95		135,000.00		135,482.95		135,482.95
Due from Resource Transactions					0.00		0.00
Due from Rhodes Econometrics	375,885.17		78,908.98		454,794.15	(454,794.15)	0.00
Due from The Rhodes Company			2,510,376.25		2,510,376.25	(2,510,376.25)	0.00
Due from VAM	5,207.10				5,207.10		5,207.10
Due from VMC	5,430.27				5,430.27		5,430.27
Other Assets		0.00			0.00		0.00
Total Other Assets	715,402.75	27,774.57	3,502,346.43	0.00	4,245,523.75	(3,776,622.95)	468,900.80
TOTAL ASSETS	2,146,156.92	33,871.09	5,076,919.00	11,234.10	7,268,181.11	(3,776,622.95)	3,491,558.16
Payroll/Pension Liabilities					0.00		0.00
Credit Cards	62,594.31				62,594.31		62,594.31
Line of Credit					0.00		0.00
Margin Accounts - Investments	424,385.94				424,385.94		424,385.94
Total Current Liabilities	486,980.25	0.00	0.00	0.00	486,980.25	0.00	486,980.25
Leases Payable					0.00		0.00
Loans Payable					0.00		0.00
Total Long-Term Liabilities	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Due to Corvette Specialties					0.00		0.00
Due to Estates in Miniature	10,345.00				10,345.00		10,345.00
Due to Dura-Craft	2,537.46				2,537.46		2,537.46
Due to PPPS	2,510,376.25	78,908.98		778,061.20	3,367,346.43	(3,367,346.43)	0.00
Due to Resource Transactions					0.00		0.00
Due to The Rhodes Company		375,885.17		33,391.35	409,276.52	(409,276.52)	0.00
Due to Shareholder					0.00		0.00
Due to Investors	125,000.00		9,855,507.36		9,980,507.36		9,980,507.36
Investor Distributions	(36,978.12)		(2,628,438.90)		(2,665,417.02)		(2,665,417.02)
Total Other Liabilities	2,611,280.59	454,794.15	7,227,068.46	811,452.55	11,104,595.75	(3,776,622.95)	7,327,972.80
Total Liabilities	3,098,260.84	454,794.15	7,227,068.46	811,452.55	11,591,576.00	(3,776,622.95)	7,814,953.05
Capital Stock	1,000.00	3,000.00			4,000.00		4,000.00
Retained Earnings	(953,103.92)	(423,923.06)	(2,150,149.46)	(800,218.45)	(4,327,394.89)		(4,327,394.89)
Total Equity	(952,103.92)	(420,923.06)	(2,150,149.46)	(800,218.45)	(4,323,394.89)	0.00	(4,323,394.89)
TOTAL LIABILITIES & EQUITY	2,146,156.92	33,871.09	5,076,919.00	11,234.10	7,268,181.11	(3,776,622.95)	3,491,558.16

SEC V. C. WESLEY RHODES, JR. ET AL - FORENSIC ACCOUNTANTS' REPORT
CONSOLIDATING SCHEDULE
2004 BALANCE SHEET

	The Rhodes Company	Rhodes Econometrics	PPPS, Inc.	Crossed Flags Farm, LLC	Combined	Elimination Entries	Consolidated
Cash	37,954.97	5,678.68	1,040,580.77	21,737.91	1,105,952.33		1,105,952.33
Investments - Ameritrade	1,711,669.24				1,711,669.24		1,711,669.24
Investments - Bidwell & Co.					0.00		0.00
Investments - Charles Schwab	224,916.94				224,916.94		224,916.94
Investments - Fidelity					0.00		0.00
Other Current Assets					0.00		0.00
Total Current Assets	1,974,541.15	5,678.68	1,040,580.77	21,737.91	3,042,538.51	0.00	3,042,538.51
Fixed Assets	173,777.69	16,476.73			190,254.42		190,254.42
Accumulated Depreciation	(117,584.00)	(15,738.73)			(133,322.73)		(133,322.73)
Total Fixed Assets	56,193.69	738.00	0.00	0.00	56,931.69	0.00	56,931.69
Due from Shareholder	294,878.89	27,774.57			322,653.46		322,653.46
Due from Corvette Specialties					0.00		0.00
Due from NW Muscle Cars					0.00		0.00
Due from Crossed Flags Farm	33,391.35		1,152,076.92		1,185,468.27	(1,185,468.27)	0.00
Due from Duracraft	1,205.54				1,205.54		1,205.54
Due from Dollhouse Ventures			211,747.49		211,747.49		211,747.49
Due from Estates in Miniature	228.00		135,000.00		135,228.00		135,228.00
Due from Resource Transactions					0.00		0.00
Due from Rhodes Econometrics	405,751.26		121,558.98		527,310.24	(527,310.24)	0.00
Due from The Rhodes Company			3,103,260.23		3,103,260.23	(3,103,260.23)	0.00
Due from VAM	5,207.10				5,207.10		5,207.10
Due from VMC	5,430.27				5,430.27		5,430.27
Other Assets					0.00		0.00
Total Other Assets	746,092.41	27,774.57	4,723,643.62	0.00	5,497,510.60	(4,816,038.74)	681,471.86
TOTAL ASSETS	2,776,827.25	34,191.25	5,764,224.39	21,737.91	8,596,980.80	(4,816,038.74)	3,780,942.06
Payroll/Pension Liabilities		1,160.43			1,160.43		1,160.43
Credit Cards	62,469.49	1,370.34			63,839.83		63,839.83
Line of Credit					0.00		0.00
Margin Accounts - Investments	671,818.46				671,818.46		671,818.46
Total Current Liabilities	734,287.95	2,530.77	0.00	0.00	736,818.72	0.00	736,818.72
Leases Payable					0.00		0.00
Loans Payable					0.00		0.00
Total Long-Term Liabilities	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Due to Corvette Specialties					0.00		0.00
Due to Estates in Miniature	10,345.00				10,345.00		10,345.00
Due to Dura-Craft					0.00		0.00
Due to PPPS	3,103,260.23	121,558.98		1,152,076.92	4,376,896.13	(4,376,896.13)	0.00
Due to Resource Transactions					0.00		0.00
Due to The Rhodes Company		405,751.26		33,391.35	439,142.61	(439,142.61)	0.00
Due to Shareholder					0.00		0.00
Due to Investors	240,200.00		13,413,662.74		13,653,862.74		13,653,862.74
Investor Distributions	(48,778.12)		(4,435,908.14)		(4,484,686.26)		(4,484,686.26)
Total Other Liabilities	3,305,027.11	527,310.24	8,977,754.60	1,185,468.27	13,995,560.22	(4,816,038.74)	9,179,521.48
Total Liabilities	4,039,315.06	529,841.01	8,977,754.60	1,185,468.27	14,732,378.94	(4,816,038.74)	9,916,340.20
Capital Stock	1,000.00	3,000.00			4,000.00		4,000.00
Retained Earnings	(1,263,487.81)	(498,649.76)	(3,213,530.21)	(1,163,730.36)	(6,139,398.14)		(6,139,398.14)
Total Equity	(1,262,487.81)	(495,649.76)	(3,213,530.21)	(1,163,730.36)	(6,135,398.14)	0.00	(6,135,398.14)
TOTAL LIABILITIES & EQUITY	2,776,827.25	34,191.25	5,764,224.39	21,737.91	8,596,980.80	(4,816,038.74)	3,780,942.06

SEC V. C. WESLEY RHODES, JR. ET AL - FORENSIC ACCOUNTANTS' REPORT
CONSOLIDATING SCHEDULE
2005 BALANCE SHEET

	The Rhodes Company	Rhodes Econometrics	PPPS, Inc.	Crossed Flags Farm, LLC	Corvette Specialties, Inc.	NW Muscle Cars, LLC	Resource Transactions, Inc.	Combined	Elimination Entries	Consolidated
Cash	9,159.58	3,025.28	118,582.89	8,720.92		1,235,780.39	523,338.72	1,898,607.78		1,898,607.78
Investments - Ameritrade	1,097,372.04							1,097,372.04		1,097,372.04
Investments - Bidwell & Co.								0.00		0.00
Investments - Charles Schwab	240,646.55							240,646.55		240,646.55
Investments - Fidelity								0.00		0.00
Other Current Assets								0.00		0.00
Total Current Assets	1,347,178.17	3,025.28	118,582.89	8,720.92	0.00	1,235,780.39	523,338.72	3,236,626.37	0.00	3,236,626.37
Fixed Assets	219,548.30	18,726.73						238,275.03		238,275.03
Accumulated Depreciation	(134,992.00)	(16,914.73)						(151,906.73)		(151,906.73)
Total Fixed Assets	84,556.30	1,812.00	0.00	0.00	0.00	0.00	0.00	86,368.30	0.00	86,368.30
Due from Shareholder	293,954.26	27,774.57						321,728.83		321,728.83
Due from Corvette Specialties			895,000.00					895,000.00	(895,000.00)	0.00
Due from NW Muscle Cars					1,237,824.95			1,237,824.95	(1,237,824.95)	0.00
Due from Crossed Flags Farm	73,391.35		1,523,085.74		39,806.41			1,636,283.50	(1,636,283.50)	0.00
Due from Duracraft	1,205.54							1,205.54		1,205.54
Due from Dollhouse Ventures			312,417.40					312,417.40		312,417.40
Due from Estates in Miniature	228.00		135,000.00					135,228.00		135,228.00
Due from Resource Transactions	194,289.84							194,289.84	(194,289.84)	0.00
Due from Rhodes Econometrics	431,921.64		121,558.98					553,480.62	(553,480.62)	0.00
Due from The Rhodes Company			6,972,772.01		13,825.00			6,986,597.01	(6,986,597.01)	0.00
Due from VAM	5,207.10							5,207.10		5,207.10
Due from VMC	5,430.27							5,430.27		5,430.27
Other Assets								0.00		0.00
Total Other Assets	1,005,628.00	27,774.57	9,959,834.13	0.00	1,291,456.36	0.00	0.00	12,284,693.06	(11,503,475.92)	781,217.14
TOTAL ASSETS	2,437,362.47	32,611.85	10,078,417.02	8,720.92	1,291,456.36	1,235,780.39	523,338.72	15,607,687.73	(11,503,475.92)	4,104,211.81
Payroll/Pension Liabilities	157.45	169.11						326.56		326.56
Credit Cards	57,793.99	786.54						58,580.53		58,580.53
Line of Credit	3,830.57							3,830.57		3,830.57
Margin Accounts - Investments								0.00		0.00
Total Current Liabilities	61,782.01	955.65	0.00	0.00	0.00	0.00	0.00	62,737.66	0.00	62,737.66
Leases Payable								0.00		0.00
Loans Payable								0.00		0.00
Total Long-Term Liabilities	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Due to Corvette Specialties	13,825.00			39,806.41		1,237,824.95		1,291,456.36	(1,291,456.36)	0.00
Due to Estates in Miniature	10,345.00							10,345.00		10,345.00
Due to Dura-Craft								0.00		0.00
Due to PPPS	6,972,772.01	121,558.98		1,523,085.74	895,000.00			9,512,416.73	(9,512,416.73)	0.00
Due to Resource Transactions								0.00		0.00
Due to The Rhodes Company		431,921.64		73,391.35			194,289.84	699,602.83	(699,602.83)	0.00
Due to Shareholder								0.00		0.00
Due to Investors	276,200.00		20,555,006.92				3,490,267.55	24,321,474.47		24,321,474.47
Investor Distributions	(3,782,125.68)		(5,256,515.20)		(21,338.60)		(3,143,750.00)	(12,203,729.48)		(12,203,729.48)
Total Other Liabilities	3,491,016.33	553,480.62	15,298,491.72	1,636,283.50	873,661.40	1,237,824.95	540,807.39	23,631,565.91	(11,503,475.92)	12,128,089.99
Total Liabilities	3,552,798.34	554,436.27	15,298,491.72	1,636,283.50	873,661.40	1,237,824.95	540,807.39	23,694,303.57	(11,503,475.92)	12,190,827.65
Capital Stock	1,000.00	3,000.00						4,000.00		4,000.00
Retained Earnings	(1,116,435.87)	(524,824.42)	(5,220,074.70)	(1,627,562.58)	417,794.96	(2,044.56)	(17,468.67)	(8,090,615.84)		(8,090,615.84)
Total Equity	(1,115,435.87)	(521,824.42)	(5,220,074.70)	(1,627,562.58)	417,794.96	(2,044.56)	(17,468.67)	(8,086,615.84)	0.00	(8,086,615.84)
TOTAL LIABILITIES & EQUITY	2,437,362.47	32,611.85	10,078,417.02	8,720.92	1,291,456.36	1,235,780.39	523,338.72	15,607,687.73	(11,503,475.92)	4,104,211.81

SEC V. C. WESLEY RHODES, JR. ET AL - FORENSIC ACCOUNTANTS' REPORT
CONSOLIDATING SCHEDULE
2006 BALANCE SHEET

	The Rhodes Company	Rhodes Econometrics	PPPS, Inc.	Crossed Flags Farm, LLC	Corvette Specialties, Inc.	NW Muscle Cars, LLC	Resource Transactions, Inc.	Combined	Elimination Entries	Consolidated
Cash	25,471.96	1,068.95	118,587.42	0.33		857,677.97	405,718.20	1,408,524.83		1,408,524.83
Investments - Ameritrade								0.00		0.00
Investments - Bidwell & Co.								0.00		0.00
Investments - Charles Schwab	183,291.13							183,291.13		183,291.13
Investments - Fidelity							1,151,868.45	1,151,868.45		1,151,868.45
Other Current Assets								0.00		0.00
Total Current Assets	208,763.09	1,068.95	118,587.42	0.33	0.00	857,677.97	1,557,586.65	2,743,684.41	0.00	2,743,684.41
Fixed Assets	232,438.30	20,726.73						253,165.03		253,165.03
Accumulated Depreciation	(134,992.00)	(16,914.73)						(151,906.73)		(151,906.73)
Total Fixed Assets	97,446.30	3,812.00	0.00	0.00	0.00	0.00	0.00	101,258.30	0.00	101,258.30
Due from Shareholder	293,954.26	21,274.57						315,228.83		315,228.83
Due from Corvette Specialties			895,000.00					895,000.00	(895,000.00)	0.00
Due from NW Muscle Cars					1,237,824.95			1,237,824.95	(1,237,824.95)	0.00
Due from Crossed Flags Farm	76,391.35		1,523,085.74		39,806.41			1,639,283.50	(1,639,283.50)	0.00
Due from Duracraft	1,205.54							1,205.54		1,205.54
Due from Dollhouse Ventures			312,417.40					312,417.40		312,417.40
Due from Estates in Miniature	228.00		135,000.00				4,720.00	139,948.00		139,948.00
Due from Resource Transactions	194,289.84							194,289.84	(194,289.84)	0.00
Due from Rhodes Econometrics	316,421.64		121,558.98					437,980.62	(437,980.62)	0.00
Due from The Rhodes Company			6,972,772.01		13,825.00		64,100.00	7,050,697.01	(7,050,697.01)	0.00
Due from VAM	5,207.10							5,207.10		5,207.10
Due from VMC	5,430.27							5,430.27		5,430.27
Other Assets								0.00		0.00
Total Other Assets	893,128.00	21,274.57	9,959,834.13	0.00	1,291,456.36	0.00	68,820.00	12,234,513.06	(11,455,075.92)	779,437.14
TOTAL ASSETS	1,199,337.39	26,155.52	10,078,421.55	0.33	1,291,456.36	857,677.97	1,626,406.65	15,079,455.77	(11,455,075.92)	3,624,379.85
Payroll/Pension Liabilities	(4,147.86)	(7,030.09)						(11,177.95)		(11,177.95)
Credit Cards	64,933.66	786.54						65,720.20		65,720.20
Line of Credit	3,830.57							3,830.57		3,830.57
Margin Accounts - Investments							37,909.55	37,909.55		37,909.55
Total Current Liabilities	64,616.37	(6,243.55)	0.00	0.00	0.00	0.00	37,909.55	96,282.37	0.00	96,282.37
Leases Payable	(2,312.00)							(2,312.00)		(2,312.00)
Loans Payable								0.00		0.00
Total Long-Term Liabilities	(2,312.00)	0.00	0.00	0.00	0.00	0.00	0.00	(2,312.00)	0.00	(2,312.00)
Due to Corvette Specialties	13,825.00			39,806.41		1,237,824.95		1,291,456.36	(1,291,456.36)	0.00
Due to Estates in Miniature	10,345.00							10,345.00		10,345.00
Due to Dura-Craft								0.00		0.00
Due to PPPS	6,972,772.01	121,558.98		1,523,085.74	895,000.00			9,512,416.73	(9,512,416.73)	0.00
Due to Resource Transactions	64,100.00							64,100.00	(64,100.00)	0.00
Due to The Rhodes Company		316,421.64		76,391.35			194,289.84	587,102.83	(587,102.83)	0.00
Due to Shareholder								0.00		0.00
Due to Investors	308,200.00	3,816.98	20,555,006.92				6,468,696.26	27,335,720.16		27,335,720.16
Investor Distributions	(4,794,363.81)		(5,256,515.20)		(21,338.60)		(4,269,482.04)	(14,341,699.65)		(14,341,699.65)
Total Other Liabilities	2,574,878.20	441,797.60	15,298,491.72	1,639,283.50	873,661.40	1,237,824.95	2,393,504.06	24,459,441.43	(11,455,075.92)	13,004,365.51
Total Liabilities	2,637,182.57	435,554.05	15,298,491.72	1,639,283.50	873,661.40	1,237,824.95	2,431,413.61	24,553,411.80	(11,455,075.92)	13,098,335.88
Capital Stock	1,000.00	3,000.00						4,000.00		4,000.00
Retained Earnings	(1,438,845.18)	(412,398.53)	(5,220,070.17)	(1,639,283.17)	417,794.96	(380,146.98)	(805,006.96)	(9,477,956.03)		(9,477,956.03)
Total Equity	(1,437,845.18)	(409,398.53)	(5,220,070.17)	(1,639,283.17)	417,794.96	(380,146.98)	(805,006.96)	(9,473,956.03)	0.00	(9,473,956.03)
TOTAL LIABILITIES & EQUITY	1,199,337.39	26,155.52	10,078,421.55	0.33	1,291,456.36	857,677.97	1,626,406.65	15,079,455.77	(11,455,075.92)	3,624,379.85

SEC V. C. WESLEY RHODES, JR. ET AL - FORENSIC ACCOUNTANTS' REPORT
CONSOLIDATING SCHEDULE
1998 INCOME STATEMENT

	The Rhodes Company	Rhodes Econometrics	PPPS, Inc.	Combined	Elimination Entries	Consolidated
Auto Sales				0.00		0.00
Consulting and Advisory Fees				0.00		0.00
Reimbursed Expenses				0.00		0.00
Rental Income	9,536.03			9,536.03		9,536.03
Pre November '99 Deposits			231,585.55	231,585.55		231,585.55
Uncategorized Deposits				0.00		0.00
Unidentified Deposits	900,890.50		26,350.00	927,240.50		927,240.50
Total Revenue	910,426.53	0.00	257,935.55	1,168,362.08	0.00	1,168,362.08
Advertising	36,584.36	70.00		36,654.36		36,654.36
Auto Purchases				0.00		0.00
Auto Restoration/Modification				0.00		0.00
Auto Transportation				0.00		0.00
Bank Service Charges	123.06	84.00	115.80	322.86		322.86
Cash Withdrawals			211,263.85	211,263.85		211,263.85
Continuing Education	1,110.22			1,110.22		1,110.22
Contributions	5,485.00			5,485.00		5,485.00
Depreciation & Amortization		574.00		574.00		574.00
Dues and Subscriptions	4,283.28	465.00		4,748.28		4,748.28
Employee Benefits		2,710.95		2,710.95		2,710.95
Equipment Rental		3,675.00		3,675.00		3,675.00
Insurance	2,685.11	150.00		2,835.11		2,835.11
Insurance - Shareholder				0.00		0.00
Interest Expense	3,681.90	340.18		4,022.08		4,022.08
Licenses and Permits	1,063.00	50.00		1,113.00		1,113.00
Meals and Entertainment	18,098.61			18,098.61		18,098.61
Miscellaneous	680.60			680.60		680.60
Moving	1,129.50			1,129.50		1,129.50
Office Supplies	(163.75)	675.53		511.78		511.78
Outside Services	4,332.00			4,332.00		4,332.00
Payroll Expense	223,764.31	29,587.78		253,352.09		253,352.09
Payroll Taxes	1,563.40	2,742.46		4,305.86		4,305.86
Pension Expense	3,230.00			3,230.00		3,230.00
Personal Use	6,000.00			6,000.00		6,000.00
Postage and Delivery	8,259.76	375.69		8,635.45		8,635.45
Printing and Reproduction	9,075.36	432.26		9,507.62		9,507.62
Professional Fees	28,702.99	4,335.15		33,038.14		33,038.14
Rent	25,386.00	2,590.00		27,976.00		27,976.00
Repairs	575.20			575.20		575.20
Research Materials				0.00		0.00
Taxes	4,274.46			4,274.46		4,274.46
Telephone	12,515.59			12,515.59		12,515.59
Travel	15,693.82			15,693.82		15,693.82
Pre November '99 Expenses			227,453.86	227,453.86		227,453.86
Uncategorized			1,400.00	1,400.00		1,400.00
Unidentified - Under \$1,000				0.00		0.00
Unidentified Withdrawals	12,168.67			12,168.67		12,168.67
UNK - To Banks and Credit Cards			62,250.00	62,250.00		62,250.00
Total Expenses	430,302.45	48,858.00	502,483.51	981,643.96	0.00	981,643.96
Operating Income/(Loss)	480,124.08	(48,858.00)	(244,547.96)	186,718.12	0.00	186,718.12
Sale of Assets Gain/(Loss)				0.00		0.00
Investment Gain/(Loss)	188,893.38			188,893.38		188,893.38
Interest Income	103.01		1,068.37	1,171.38		1,171.38
Other Income	7,139.95			7,139.95		7,139.95
Transaction Fees - Investments	(6,703.02)			(6,703.02)		(6,703.02)
Total Other Income/(Expense)	189,433.32	0.00	1,068.37	190,501.69	0.00	190,501.69
Net Income/(Loss)	669,557.40	(48,858.00)	(243,479.59)	377,219.81	0.00	377,219.81

SEC V. C. WESLEY RHODES, JR. ET AL - FORENSIC ACCOUNTANTS' REPORT
CONSOLIDATING SCHEDULE
1999 INCOME STATEMENT

	The Rhodes Company	Rhodes Econometrics	PPPS, Inc.	Combined	Elimination Entries	Consolidated
Auto Sales				0.00		0.00
Consulting and Advisory Fees	14,842.72	161,188.39		176,031.11		176,031.11
Reimbursed Expenses	920.74			920.74		920.74
Rental Income	23,981.70			23,981.70		23,981.70
Pre November '99 Deposits			1,402,750.06	1,402,750.06		1,402,750.06
Uncategorized Deposits				0.00		0.00
Unidentified Deposits	264,189.59			264,189.59		264,189.59
Total Revenue	303,934.75	161,188.39	1,402,750.06	1,867,873.20	0.00	1,867,873.20
Advertising	8,150.88	8,653.38		16,804.26		16,804.26
Auto Purchases			138,500.00	138,500.00		138,500.00
Auto Restoration/Modification				0.00		0.00
Auto Transportation				0.00		0.00
Bank Service Charges	294.96	102.00	333.00	729.96		729.96
Cash Withdrawals			3,560.00	3,560.00		3,560.00
Continuing Education	2,951.00			2,951.00		2,951.00
Contributions	100.00			100.00		100.00
Depreciation & Amortization	21,716.00	3,772.00		25,488.00		25,488.00
Dues and Subscriptions	2,870.40	1,741.50		4,611.90		4,611.90
Employee Benefits		7,054.40		7,054.40		7,054.40
Equipment Rental		11,025.00		11,025.00		11,025.00
Insurance	3,769.82			3,769.82		3,769.82
Insurance - Shareholder		4,079.29		4,079.29		4,079.29
Interest Expense	7,713.29	1,825.67		9,538.96		9,538.96
Licenses and Permits	95.00	590.00		685.00		685.00
Meals and Entertainment	6,547.14	4,555.64		11,102.78		11,102.78
Miscellaneous	20.00	265.00		285.00		285.00
Moving	2,120.81			2,120.81		2,120.81
Office Supplies	18,456.71	2,307.54		20,764.25		20,764.25
Outside Services				0.00		0.00
Payroll Expense	69,674.72	116,862.07		186,536.79		186,536.79
Payroll Taxes	7,260.49	13,086.83		20,347.32		20,347.32
Pension Expense	8,638.90	17,529.31		26,168.21		26,168.21
Personal Use			193,415.89	193,415.89		193,415.89
Postage and Delivery	1,506.16	1,714.87		3,221.03		3,221.03
Printing and Reproduction	2,320.92	3,360.98		5,681.90		5,681.90
Professional Fees	34,941.59	13,332.55		48,274.14		48,274.14
Rent	39,103.66	8,790.00		47,893.66		47,893.66
Repairs	2,042.00			2,042.00		2,042.00
Research Materials				0.00		0.00
Taxes	929.47	310.00		1,239.47		1,239.47
Telephone	10,482.06	3,333.44		13,815.50		13,815.50
Travel	8,195.54	8,394.57		16,590.11		16,590.11
Pre November '99 Expenses			715,430.16	715,430.16		715,430.16
Uncategorized			25,010.00	25,010.00		25,010.00
Unidentified - Under \$1,000				0.00		0.00
Unidentified Withdrawals	398,612.64			398,612.64		398,612.64
UNK - To Banks and Credit Cards			12,915.79	12,915.79		12,915.79
Total Expenses	658,514.16	232,686.04	1,089,164.84	1,980,365.04	0.00	1,980,365.04
Operating Income/(Loss)	(354,579.41)	(71,497.65)	313,585.22	(112,491.84)	0.00	(112,491.84)
Sale of Assets Gain/(Loss)				0.00		0.00
Investment Gain/(Loss)	567,346.06			567,346.06		567,346.06
Interest Income	165.28	16.31	9,721.65	9,903.24		9,903.24
Other Income				0.00		0.00
Transaction Fees - Investments	(29,039.16)			(29,039.16)		(29,039.16)
Total Other Income/(Expense)	538,472.18	16.31	9,721.65	548,210.14	0.00	548,210.14
Net Income/(Loss)	183,892.77	(71,481.34)	323,306.87	435,718.30	0.00	435,718.30

SEC V. C. WESLEY RHODES, JR. ET AL - FORENSIC ACCOUNTANTS' REPORT
CONSOLIDATING SCHEDULE
2000 INCOME STATEMENT

	The Rhodes Company	Rhodes Econometrics	PPPS, Inc.	Combined	Elimination Entries	Consolidated
Auto Sales				0.00		0.00
Consulting and Advisory Fees	158,289.64	235,254.93		393,544.57		393,544.57
Reimbursed Expenses				0.00		0.00
Rental Income	32,906.70			32,906.70		32,906.70
Pre November '99 Deposits				0.00		0.00
Uncategorized Deposits			133,569.60	133,569.60		133,569.60
Unidentified Deposits	1,043,329.76		638,655.57	1,681,985.33		1,681,985.33
Total Revenue	1,234,526.10	235,254.93	772,225.17	2,242,006.20	0.00	2,242,006.20
Advertising	1,200.00	11,590.66		12,790.66		12,790.66
Auto Purchases			101,613.00	101,613.00		101,613.00
Auto Restoration/Modification				0.00		0.00
Auto Transportation				0.00		0.00
Bank Service Charges	293.32	477.40	321.50	1,092.22		1,092.22
Cash Withdrawals			320,034.06	320,034.06		320,034.06
Continuing Education	10,257.22			10,257.22		10,257.22
Contributions	700.00			700.00		700.00
Depreciation & Amortization	8,373.00	3,772.00		12,145.00		12,145.00
Dues and Subscriptions	722.00	1,595.00		2,317.00		2,317.00
Employee Benefits		12,631.80		12,631.80		12,631.80
Equipment Rental	202.73	14,862.96		15,065.69		15,065.69
Insurance	1,721.33			1,721.33		1,721.33
Insurance - Shareholder				0.00		0.00
Interest Expense	8,505.20	735.70		9,240.90		9,240.90
Licenses and Permits	135.00	290.00		425.00		425.00
Meals and Entertainment	8,271.45	5,375.29		13,646.74		13,646.74
Miscellaneous				0.00		0.00
Moving				0.00		0.00
Office Supplies	8,427.38	13,021.61		21,448.99		21,448.99
Outside Services	27,561.13	180.00		27,741.13		27,741.13
Payroll Expense	66,268.43	132,242.77		198,511.20		198,511.20
Payroll Taxes	7,507.23	14,852.38		22,359.61		22,359.61
Pension Expense	8,989.94	16,620.83		25,610.77		25,610.77
Personal Use	2,250.00		223,080.14	225,330.14		225,330.14
Postage and Delivery	3,160.68	3,420.67		6,581.35		6,581.35
Printing and Reproduction	2,117.98	4,039.08		6,157.06		6,157.06
Professional Fees	11,800.64	3,262.84		15,063.48		15,063.48
Rent	15,852.25	33,705.75		49,558.00		49,558.00
Repairs	1,746.00	110.00		1,856.00		1,856.00
Research Materials	3,303.50			3,303.50		3,303.50
Taxes	1,722.47	10.00		1,732.47		1,732.47
Telephone	13,008.39	8,331.23		21,339.62		21,339.62
Travel	8,149.88	9,649.53		17,799.41		17,799.41
Pre November '99 Expenses				0.00		0.00
Uncategorized			306,200.50	306,200.50		306,200.50
Unidentified - Under \$1,000				0.00		0.00
Unidentified Withdrawals	1,007,116.27			1,007,116.27		1,007,116.27
UNK - To Banks and Credit Cards			79,730.75	79,730.75		79,730.75
Total Expenses	1,229,363.42	290,777.50	1,030,979.95	2,551,120.87	0.00	2,551,120.87
Operating Income/(Loss)	5,162.68	(55,522.57)	(258,754.78)	(309,114.67)	0.00	(309,114.67)
Sale of Assets Gain/(Loss)				0.00		0.00
Investment Gain/(Loss)	(864,462.07)			(864,462.07)		(864,462.07)
Interest Income	144.59	137.83	5,499.08	5,781.50		5,781.50
Other Income				0.00		0.00
Transaction Fees - Investments	(49,625.88)			(49,625.88)		(49,625.88)
Total Other Income/(Expense)	(913,943.36)	137.83	5,499.08	(908,306.45)	0.00	(908,306.45)
Net Income/(Loss)	(908,780.68)	(55,384.74)	(253,255.70)	(1,217,421.12)	0.00	(1,217,421.12)

SEC V. C. WESLEY RHODES, JR. ET AL - FORENSIC ACCOUNTANTS' REPORT
CONSOLIDATING SCHEDULE
2001 INCOME STATEMENT

	The Rhodes Company	Rhodes Econometrics	PPPS, Inc.	Crossed Flags Farm, LLC	Combined	Elimination Entries	Consolidated
Auto Sales					0.00		0.00
Consulting and Advisory Fees	149,662.73	288,887.16			438,549.89		438,549.89
Reimbursed Expenses					0.00		0.00
Rental Income	26,700.00				26,700.00		26,700.00
Pre November '99 Deposits					0.00		0.00
Uncategorized Deposits				2,969.00	2,969.00		2,969.00
Unidentified Deposits	110,182.64		326,036.84		436,219.48		436,219.48
Total Revenue	286,545.37	288,887.16	326,036.84	2,969.00	904,438.37	0.00	904,438.37
Advertising	26,949.04	22,575.00			49,524.04		49,524.04
Auto Purchases	8,000.32		51,071.32	7,693.00	66,764.64		66,764.64
Auto Restoration/Modification				3,046.26	3,046.26		3,046.26
Auto Transportation					0.00		0.00
Bank Service Charges	405.17	122.00	601.50	39.90	1,168.57		1,168.57
Cash Withdrawals			9,193.80		9,193.80		9,193.80
Continuing Education	5,566.85				5,566.85		5,566.85
Contributions					0.00		0.00
Depreciation & Amortization	15,720.00	3,586.00			19,306.00		19,306.00
Dues and Subscriptions	512.00	910.00			1,422.00		1,422.00
Employee Benefits		16,904.26			16,904.26		16,904.26
Equipment Rental		26,700.00			26,700.00		26,700.00
Insurance	1,905.60			4,136.88	6,042.48		6,042.48
Insurance - Shareholder					0.00		0.00
Interest Expense	10,309.70	889.89			11,199.59		11,199.59
Licenses and Permits	475.00	957.00			1,432.00		1,432.00
Meals and Entertainment	3,939.55	4,821.74			8,761.29		8,761.29
Miscellaneous	575.10	662.84			1,237.94		1,237.94
Moving					0.00		0.00
Office Supplies	7,156.12	1,839.33			8,995.45		8,995.45
Outside Services	28,841.59				28,841.59		28,841.59
Payroll Expense	48,765.66	130,572.59			179,338.25		179,338.25
Payroll Taxes	4,867.58	12,043.55			16,911.13		16,911.13
Pension Expense					0.00		0.00
Personal Use	44,711.33		594,108.75	26,321.19	665,141.27		665,141.27
Postage and Delivery	3,086.30	159.38			3,245.68		3,245.68
Printing and Reproduction	1,082.12	1,413.00			2,495.12		2,495.12
Professional Fees	3,452.17	6,988.90		1,700.00	12,141.07		12,141.07
Rent	17,172.67	33,373.84			50,546.51		50,546.51
Repairs	2,210.00	1,108.00			3,318.00		3,318.00
Research Materials	2,934.54	1,168.70			4,103.24		4,103.24
Taxes	238.34	(48.90)			189.44		189.44
Telephone	10,359.79	1,820.12			12,179.91		12,179.91
Travel	22,419.01	5,954.25			28,373.26		28,373.26
Pre November '99 Expenses					0.00		0.00
Uncategorized			19,569.60		19,569.60		19,569.60
Unidentified - Under \$1,000					0.00		0.00
Unidentified Withdrawals	468,730.85				468,730.85		468,730.85
UNK - To Banks and Credit Cards			299,172.49		299,172.49		299,172.49
Total Expenses	740,386.40	274,521.49	973,717.46	42,937.23	2,031,562.58	0.00	2,031,562.58
Operating Income/(Loss)	(453,841.03)	14,365.67	(647,680.62)	(39,968.23)	(1,127,124.21)	0.00	(1,127,124.21)
Sale of Assets Gain/(Loss)					0.00		0.00
Investment Gain/(Loss)	(496,032.90)				(496,032.90)		(496,032.90)
Interest Income	25.00	1,686.10	8,386.91		10,098.01		10,098.01
Other Income	2,815.00				2,815.00		2,815.00
Transaction Fees - Investments	(41,221.94)				(41,221.94)		(41,221.94)
Total Other Income/(Expense)	(534,414.84)	1,686.10	8,386.91	0.00	(524,341.83)	0.00	(524,341.83)
Net Income/(Loss)	(988,255.87)	16,051.77	(639,293.71)	(39,968.23)	(1,651,466.04)	0.00	(1,651,466.04)

SEC V. C. WESLEY RHODES, JR. ET AL - FORENSIC ACCOUNTANTS' REPORT
CONSOLIDATING SCHEDULE
2002 INCOME STATEMENT

	The Rhodes Company	Rhodes Econometrics	PPPS, Inc.	Crossed Flags Farm, LLC	Combined	Elimination Entries	Consolidated
Auto Sales				239,200.00	239,200.00		239,200.00
Consulting and Advisory Fees	104,067.53	175,327.16			279,394.69		279,394.69
Reimbursed Expenses					0.00		0.00
Rental Income	45,938.75				45,938.75		45,938.75
Pre November '99 Deposits					0.00		0.00
Uncategorized Deposits					0.00		0.00
Unidentified Deposits	5,000.00		204,676.53	15,000.00	224,676.53		224,676.53
Total Revenue	155,006.28	175,327.16	204,676.53	254,200.00	789,209.97	0.00	789,209.97
Advertising	19,589.27	89,193.12			108,782.39		108,782.39
Auto Purchases	41,996.33		141,684.82	281,575.61	465,256.76		465,256.76
Auto Restoration/Modification				28,762.44	28,762.44		28,762.44
Auto Transportation					0.00		0.00
Bank Service Charges	329.18	38.00	299.50	17.25	683.93		683.93
Cash Withdrawals			9,701.50		9,701.50		9,701.50
Continuing Education					0.00		0.00
Contributions	65.00				65.00		65.00
Depreciation & Amortization	20,446.00	4,194.00			24,640.00		24,640.00
Dues and Subscriptions	959.99	2,484.99			3,444.98		3,444.98
Employee Benefits		17,396.31			17,396.31		17,396.31
Equipment Rental	1,205.50	20,200.00			21,405.50		21,405.50
Insurance	1,899.44			10,377.12	12,276.56		12,276.56
Insurance - Shareholder					0.00		0.00
Interest Expense	661.11				661.11		661.11
Licenses and Permits	120.00	570.00			690.00		690.00
Meals and Entertainment	6,399.39	1,583.05			7,982.44		7,982.44
Miscellaneous	1,291.02				1,291.02		1,291.02
Moving					0.00		0.00
Office Supplies	5,950.00	1,417.21			7,367.21		7,367.21
Outside Services	200.00	13,267.94			13,467.94		13,467.94
Payroll Expense	6,596.80	88,106.77			94,703.57		94,703.57
Payroll Taxes	4,340.13	8,440.37			12,780.50		12,780.50
Pension Expense					0.00		0.00
Personal Use	149,100.26		336,415.23	267,213.79	752,729.28		752,729.28
Postage and Delivery	3,338.64	302.68			3,641.32		3,641.32
Printing and Reproduction	68.36	2,561.75			2,630.11		2,630.11
Professional Fees	17,688.12	4,188.10			21,876.22		21,876.22
Rent	52,497.50	26,758.75			79,256.25		79,256.25
Repairs	4,235.00				4,235.00		4,235.00
Research Materials	20,642.63	1,209.30			21,851.93		21,851.93
Taxes	296.65	(2.17)	66.80		361.28		361.28
Telephone	10,680.02	2,010.67			12,690.69		12,690.69
Travel	8,184.21	5,459.51			13,643.72		13,643.72
Pre November '99 Expenses					0.00		0.00
Uncategorized			3,787.73		3,787.73		3,787.73
Unidentified - Under \$1,000				42,732.92	42,732.92		42,732.92
Unidentified Withdrawals	15,000.00				15,000.00		15,000.00
UNK - To Banks and Credit Cards			492,359.38	11,005.00	503,364.38		503,364.38
Total Expenses	393,780.55	289,380.35	984,314.96	641,684.13	2,309,159.99	0.00	2,309,159.99
Operating Income/(Loss)	(238,774.27)	(114,053.19)	(779,638.43)	(387,484.13)	(1,519,950.02)	0.00	(1,519,950.02)
Sale of Assets Gain/(Loss)					0.00		0.00
Investment Gain/(Loss)	(217,178.05)				(217,178.05)		(217,178.05)
Interest Income	771.59	63.23	222.81		1,057.63		1,057.63
Other Income					0.00		0.00
Transaction Fees - Investments	(18,049.64)				(18,049.64)		(18,049.64)
Total Other Income/(Expense)	(234,456.10)	63.23	222.81	0.00	(234,170.06)	0.00	(234,170.06)
Net Income/(Loss)	(473,230.37)	(113,989.96)	(779,415.62)	(387,484.13)	(1,754,120.08)	0.00	(1,754,120.08)

SEC V. C. WESLEY RHODES, JR. ET AL - FORENSIC ACCOUNTANTS' REPORT
CONSOLIDATING SCHEDULE
2003 INCOME STATEMENT

	The Rhodes Company	Rhodes Econometrics	PPPS, Inc.	Crossed Flags Farm, LLC	Combined	Elimination Entries	Consolidated
Auto Sales				22,500.00	22,500.00		22,500.00
Consulting and Advisory Fees	103,842.24	144,840.84			248,683.08		248,683.08
Reimbursed Expenses	112.89				112.89		112.89
Rental Income	55,710.50				55,710.50		55,710.50
Pre November '99 Deposits					0.00		0.00
Uncategorized Deposits			335,239.85	11,422.22	346,662.07		346,662.07
Unidentified Deposits	18.18				18.18		18.18
Total Revenue	159,683.81	144,840.84	335,239.85	33,922.22	673,686.72	0.00	673,686.72
Advertising	52,075.47	46,802.52			98,877.99		98,877.99
Auto Purchases	2,716.07		127,028.21	122,230.00	251,974.28		251,974.28
Auto Restoration/Modification				74,079.80	74,079.80		74,079.80
Auto Transportation				1,200.00	1,200.00		1,200.00
Bank Service Charges	460.62	226.47	184.75	140.05	1,011.89		1,011.89
Cash Withdrawals			18,716.75		18,716.75		18,716.75
Continuing Education					0.00		0.00
Contributions	250.00				250.00		250.00
Depreciation & Amortization	3,522.00	3,895.25			7,417.25		7,417.25
Dues and Subscriptions	1,862.73	2,281.81			4,144.54		4,144.54
Employee Benefits		4,869.36			4,869.36		4,869.36
Equipment Rental	3,496.90	20,200.00			23,696.90		23,696.90
Insurance	1,650.38			18,342.24	19,992.62		19,992.62
Insurance - Shareholder		7,881.10			7,881.10		7,881.10
Interest Expense	3,192.42				3,192.42		3,192.42
Licenses and Permits	711.00	100.00			811.00		811.00
Meals and Entertainment	1,903.39	2,790.71			4,694.10		4,694.10
Miscellaneous	4,992.61				4,992.61		4,992.61
Moving					0.00		0.00
Office Supplies	5,209.49	2,223.37			7,432.86		7,432.86
Outside Services		12,637.60			12,637.60		12,637.60
Payroll Expense	57,802.53	79,178.88			136,981.41		136,981.41
Payroll Taxes	6,816.63	7,937.03			14,753.66		14,753.66
Pension Expense					0.00		0.00
Personal Use	148,710.04		142,880.54	153,745.18	445,335.76		445,335.76
Postage and Delivery	6,183.13	173.00			6,356.13		6,356.13
Printing and Reproduction	517.00	8,912.50			9,429.50		9,429.50
Professional Fees	14,009.31	2,793.15			16,802.46		16,802.46
Rent	54,283.08	36,530.50			90,813.58		90,813.58
Repairs	3,230.00				3,230.00		3,230.00
Research Materials	39,035.29				39,035.29		39,035.29
Taxes	138.32	10.00	12.17		160.49		160.49
Telephone	9,216.38	3,214.95			12,431.33		12,431.33
Travel	643.98	4,498.28			5,142.26		5,142.26
Pre November '99 Expenses					0.00		0.00
Uncategorized			5,407.05		5,407.05		5,407.05
Unidentified - Under \$1,000	380.94			36,951.04	37,331.98		37,331.98
Unidentified Withdrawals	1,300.00				1,300.00		1,300.00
UNK - To Banks and Credit Cards			599,064.13		599,064.13		599,064.13
Total Expenses	424,309.71	247,156.48	893,293.60	406,688.31	1,971,448.10	0.00	1,971,448.10
Operating Income/(Loss)	(264,625.90)	(102,315.64)	(558,053.75)	(372,766.09)	(1,297,761.38)	0.00	(1,297,761.38)
Sale of Assets Gain/(Loss)					0.00		0.00
Investment Gain/(Loss)	273,547.06				273,547.06		273,547.06
Interest Income	6.24	672.97	42.04		721.25		721.25
Other Income					0.00		0.00
Transaction Fees - Investments	(17,658.92)				(17,658.92)		(17,658.92)
Total Other Income/(Expense)	255,894.38	672.97	42.04	0.00	256,609.39	0.00	256,609.39
Net Income/(Loss)	(8,731.52)	(101,642.67)	(558,011.71)	(372,766.09)	(1,041,151.99)	0.00	(1,041,151.99)

SEC V. C. WESLEY RHODES, JR. ET AL - FORENSIC ACCOUNTANTS' REPORT
CONSOLIDATING SCHEDULE
2004 INCOME STATEMENT

	The Rhodes Company	Rhodes Econometrics	PPPS, Inc.	Crossed Flags Farm, LLC	Combined	Elimination Entries	Consolidated
Auto Sales				36,000.00	36,000.00		36,000.00
Consulting and Advisory Fees	128,383.30	231,194.12			359,577.42		359,577.42
Reimbursed Expenses					0.00		0.00
Rental Income	53,177.29				53,177.29		53,177.29
Pre November '99 Deposits					0.00		0.00
Uncategorized Deposits				88,459.80	88,459.80		88,459.80
Unidentified Deposits					0.00		0.00
Total Revenue	181,560.59	231,194.12	0.00	124,459.80	537,214.51	0.00	537,214.51
Advertising	58,661.76	2,055.20			60,716.96		60,716.96
Auto Purchases	3,818.88		271,241.39	32,375.26	307,435.53		307,435.53
Auto Restoration/Modification				54,076.32	54,076.32		54,076.32
Auto Transportation					0.00		0.00
Bank Service Charges	174.73	106.80	300.75	88.26	670.54		670.54
Cash Withdrawals			18,303.50		18,303.50		18,303.50
Continuing Education					0.00		0.00
Contributions					0.00		0.00
Depreciation & Amortization	79,358.00	3,721.73			83,079.73		83,079.73
Dues and Subscriptions	1,089.99	1,799.00			2,888.99		2,888.99
Employee Benefits		10,224.35			10,224.35		10,224.35
Equipment Rental	4,332.00	24,000.00			28,332.00		28,332.00
Insurance	2,574.92			20,402.16	22,977.08		22,977.08
Insurance - Shareholder		8,911.31			8,911.31		8,911.31
Interest Expense	4,172.32	6.31			4,178.63		4,178.63
Licenses and Permits	2,606.00	170.00			2,776.00		2,776.00
Meals and Entertainment	2,388.37	6,119.98			8,508.35		8,508.35
Miscellaneous	4,221.69	523.00			4,744.69		4,744.69
Moving	2,051.41	7,952.00			10,003.41		10,003.41
Office Supplies	7,143.33	2,417.19			9,560.52		9,560.52
Outside Services	50.00	1,987.55			2,037.55		2,037.55
Payroll Expense	96,293.90	92,539.28			188,833.18		188,833.18
Payroll Taxes	7,307.56	13,033.19			20,340.75		20,340.75
Pension Expense					0.00		0.00
Personal Use	202,058.97		732,340.67	350,723.99	1,285,123.63		1,285,123.63
Postage and Delivery	5,420.55	96.87			5,517.42		5,517.42
Printing and Reproduction	366.00	9,563.00			9,929.00		9,929.00
Professional Fees	(33,700.56)	15,097.45			(18,603.11)		(18,603.11)
Rent	44,700.93	30,112.29			74,813.22		74,813.22
Repairs	2,710.00				2,710.00		2,710.00
Research Materials	31,045.00	868.00			31,913.00		31,913.00
Taxes	216.99	10.00	8.77		235.76		235.76
Telephone	17,073.98	1,955.16			19,029.14		19,029.14
Travel	635.00	897.57			1,532.57		1,532.57
Pre November '99 Expenses					0.00		0.00
Uncategorized			30,000.00		30,000.00		30,000.00
Unidentified - Under \$1,000	3,920.18		9,217.22	30,281.82	43,419.22		43,419.22
Unidentified Withdrawals	200,000.00				200,000.00		200,000.00
UNK - To Banks and Credit Cards			2,000.00	23.90	2,023.90		2,023.90
Total Expenses	750,691.90	234,167.23	1,063,412.30	487,971.71	2,536,243.14	0.00	2,536,243.14
Operating Income/(Loss)	(569,131.31)	(2,973.11)	(1,063,412.30)	(363,511.91)	(1,999,028.63)	0.00	(1,999,028.63)
Sale of Assets Gain/(Loss)	(507.00)				(507.00)		(507.00)
Investment Gain/(Loss)	210,018.93				210,018.93		210,018.93
Interest Income	3.49	1,001.88	31.55		1,036.92		1,036.92
Other Income					0.00		0.00
Transaction Fees - Investments	(23,523.47)				(23,523.47)		(23,523.47)
Total Other Income/(Expense)	185,991.95	1,001.88	31.55	0.00	187,025.38	0.00	187,025.38
Net Income/(Loss)	(383,139.36)	(1,971.23)	(1,063,380.75)	(363,511.91)	(1,812,003.25)	0.00	(1,812,003.25)

SEC V. C. WESLEY RHODES, JR. ET AL - FORENSIC ACCOUNTANTS' REPORT
CONSOLIDATING SCHEDULE
2005 INCOME STATEMENT

	The Rhodes Company	Rhodes Econometrics	PPPS, Inc.	Crossed Flags Farm, LLC	Corvette Specialties, Inc.	NW Muscle Cars, LLC	Resource Transactions, Inc.	Combined	Elimination Entries	Consolidated
Auto Sales					891,233.00			891,233.00		891,233.00
Consulting and Advisory Fees	108,387.32	275,522.68					9,687.03	393,597.03		393,597.03
Reimbursed Expenses								0.00		0.00
Rental Income	63,839.13							63,839.13		63,839.13
Pre November '99 Deposits								0.00		0.00
Uncategorized Deposits	315.04			25,000.32	7,600.00			32,915.36		32,915.36
Unidentified Deposits	160.00		150.00					310.00		310.00
Total Revenue	172,701.49	275,522.68	150.00	25,000.32	898,833.00	0.00	9,687.03	1,381,894.52	0.00	1,381,894.52
Advertising	36,258.23	32,412.55						68,670.78		68,670.78
Auto Purchases	99.00		1,319,073.55	656.00	4,429.10			1,324,257.65		1,324,257.65
Auto Restoration/Modification			38,038.34	87,004.45	16,126.86			141,169.65		141,169.65
Auto Transportation								0.00		0.00
Bank Service Charges	871.55	358.00	460.30	123.20	30.00	39.85	200.54	2,083.44		2,083.44
Cash Withdrawals	100.00		17,240.00			2,400.00		49,140.00		49,140.00
Continuing Education								0.00		0.00
Contributions								0.00		0.00
Depreciation & Amortization	23,576.00	1,176.00						24,752.00		24,752.00
Dues and Subscriptions	1,018.00	675.00						1,693.00		1,693.00
Employee Benefits		6,270.26						6,270.26		6,270.26
Equipment Rental	3,468.00	24,000.00						27,468.00		27,468.00
Insurance	1,354.21			14,533.54	6,296.75			22,184.50		22,184.50
Insurance - Shareholder								0.00		0.00
Interest Expense	9,882.82	30.59						9,913.41		9,913.41
Licenses and Permits	280.00	795.00				50.00		1,125.00		1,125.00
Meals and Entertainment	3,360.10	5,717.77						9,077.87		9,077.87
Miscellaneous								0.00		0.00
Moving								0.00		0.00
Office Supplies	4,773.55	7,223.12						11,996.67		11,996.67
Outside Services	(22,080.33)	28,276.95						6,196.62		6,196.62
Payroll Expense	111,949.14	85,564.98		27,489.51				225,003.63		225,003.63
Payroll Taxes	6,544.27	9,180.47		8,267.92				23,992.66		23,992.66
Pension Expense								0.00		0.00
Personal Use	193,649.58		621,116.75	301,898.38	373,627.80			1,490,292.51		1,490,292.51
Postage and Delivery	1,662.50	2,312.13				68.00		4,042.63		4,042.63
Printing and Reproduction	831.09	3,967.00						4,798.09		4,798.09
Professional Fees	9,505.41	11,346.58		2,038.48	13,682.01			36,572.48		36,572.48
Rent	69,793.15	40,944.13						110,737.28		110,737.28
Repairs	4,609.74							4,609.74		4,609.74
Research Materials	37,280.00	2,320.00						39,600.00		39,600.00
Taxes	566.96		117.14					684.10		684.10
Telephone	(8,961.14)	26,907.24						17,946.10		17,946.10
Travel	661.50	227.94				436.80		1,326.24		1,326.24
Pre November '99 Expenses								0.00		0.00
Uncategorized			7,635.44		3,337.01			10,972.45		10,972.45
Unidentified - Under \$1,000	1,686.77		3,431.52	46,821.06				51,939.35		51,939.35
Unidentified Withdrawals	11,850.00							11,850.00		11,850.00
UNK - To Banks and Credit Cards					34,108.51		26,955.16	61,063.67		61,063.67
Total Expenses	504,590.10	289,705.71	2,007,113.04	488,832.54	481,038.04	2,994.65	27,155.70	3,801,429.78	0.00	3,801,429.78
Operating Income/(Loss)	(331,888.61)	(14,183.03)	(2,006,963.04)	(463,832.22)	417,794.96	(2,994.65)	(17,468.67)	(2,419,535.26)	0.00	(2,419,535.26)
Sale of Assets Gain/(Loss)								0.00		0.00
Investment Gain/(Loss)	529,769.46							529,769.46		529,769.46
Interest Income	931.02	26.54	418.55			950.09		2,326.20		2,326.20
Other Income								0.00		0.00
Transaction Fees - Investments	(62,231.49)							(62,231.49)		(62,231.49)
Total Other Income/(Expense)	468,468.99	26.54	418.55	0.00	0.00	950.09	0.00	469,864.17	0.00	469,864.17
Net Income/(Loss)	136,580.38	(14,156.49)	(2,006,544.49)	(463,832.22)	417,794.96	(2,044.56)	(17,468.67)	(1,949,671.09)	0.00	(1,949,671.09)

SEC V. C. WESLEY RHODES, JR. ET AL - FORENSIC ACCOUNTANTS' REPORT
CONSOLIDATING SCHEDULE
2006 INCOME STATEMENT

	The Rhodes Company	Rhodes Econometrics	PPPS, Inc.	Crossed Flags Farm, LLC	NW Muscle Cars, LLC	Resource Transactions, Inc.	Combined	Elimination Entries	Consolidated
Auto Sales					314,320.00		314,320.00		314,320.00
Consulting and Advisory Fees	96,142.47	199,818.53					295,961.00		295,961.00
Reimbursed Expenses							0.00		0.00
Rental Income							0.00		0.00
Pre November '99 Deposits							0.00		0.00
Uncategorized Deposits	370.61				2,250.00	7,542.79	10,163.40		10,163.40
Unidentified Deposits	44,350.62				62,100.00		106,450.62		106,450.62
Total Revenue	140,863.70	199,818.53	0.00	0.00	378,670.00	7,542.79	726,895.02	0.00	726,895.02
Advertising	37,315.49				649.17		37,964.66		37,964.66
Auto Purchases					559,890.00	70,382.87	630,272.87		630,272.87
Auto Restoration/Modification				5,000.00	141,899.51	19,069.41	165,968.92		165,968.92
Auto Transportation					17,038.32		17,038.32		17,038.32
Bank Service Charges	201.74	284.87		122.38	26.00	198.35	833.34		833.34
Cash Withdrawals					23,707.00		23,707.00		23,707.00
Continuing Education							0.00		0.00
Contributions	240.00						240.00		240.00
Depreciation & Amortization							0.00		0.00
Dues and Subscriptions		851.00					851.00		851.00
Employee Benefits							0.00		0.00
Equipment Rental							0.00		0.00
Insurance	1,280.58						1,280.58		1,280.58
Insurance - Shareholder							0.00		0.00
Interest Expense							0.00		0.00
Licenses and Permits		50.00			1,153.00		1,203.00		1,203.00
Meals and Entertainment	1,376.00						1,376.00		1,376.00
Miscellaneous	420.00	3,147.25					3,567.25		3,567.25
Moving							0.00		0.00
Office Supplies	1,922.83	264.47					2,187.30		2,187.30
Outside Services		1,130.00					1,130.00		1,130.00
Payroll Expense	117,160.15	68,671.92		1,370.35		44,102.84	231,305.26		231,305.26
Payroll Taxes	352.02	523.84		631.55			1,507.41		1,507.41
Pension Expense							0.00		0.00
Personal Use	37,898.33			3,473.50	3,373.66	340,145.25	384,890.74		384,890.74
Postage and Delivery	8.00	(64.33)			529.47		473.14		473.14
Printing and Reproduction		3,743.41					3,743.41		3,743.41
Professional Fees	9,347.79	2,462.61		102.81	2,120.00	1,605.73	15,638.94		15,638.94
Rent	47,196.65	510.00					47,706.65		47,706.65
Repairs	610.00						610.00		610.00
Research Materials	30,600.00						30,600.00		30,600.00
Taxes	95.27		1.69				96.96		96.96
Telephone	6,154.51	702.73					6,857.24		6,857.24
Travel	440.00	5,145.61			6,038.60		11,624.21		11,624.21
Pre November '99 Expenses							0.00		0.00
Uncategorized					22,090.00	12,460.36	34,550.36		34,550.36
Unidentified - Under \$1,000	4,046.44			1,020.00			5,066.44		5,066.44
Unidentified Withdrawals	208,531.45						208,531.45		208,531.45
UNK - To Banks and Credit Cards	1,810.04					311,181.16	312,991.20		312,991.20
Total Expenses	507,007.29	87,423.38	1.69	11,720.59	778,514.73	799,145.97	2,183,813.65	0.00	2,183,813.65
Operating Income/(Loss)	(366,143.59)	112,395.15	(1.69)	(11,720.59)	(399,844.73)	(791,603.18)	(1,456,918.63)	0.00	(1,456,918.63)
Sale of Assets Gain/(Loss)							0.00		0.00
Investment Gain/(Loss)	72,522.20					7,595.30	80,117.50		80,117.50
Interest Income	1.28	30.74	6.22		21,742.31		21,780.55		21,780.55
Other Income							0.00		0.00
Transaction Fees - Investments	(25,789.20)					(3,530.41)	(29,319.61)		(29,319.61)
Total Other Income/(Expense)	46,734.28	30.74	6.22	0.00	21,742.31	4,064.89	72,578.44	0.00	72,578.44
Net Income/(Loss)	(319,409.31)	112,425.89	4.53	(11,720.59)	(378,102.42)	(787,538.29)	(1,384,340.19)	0.00	(1,384,340.19)

SEC V. C. WESLEY RHODES, JR. ET AL - FORENSIC ACCOUNTANTS' REPORT
CONSOLIDATING SCHEDULE
1998 CASH FLOW STATEMENT

	The Rhodes Company	Rhodes Econometrics	PPPS, Inc.	Combined	Elimination Entries	Consolidated Balance
OPERATING ACTIVITIES						
Net Income	669,557.40	(48,858.00)	(243,479.59)	377,219.81		377,219.81
Adjustments to reconcile net income to net cash from operations						
Cash to Accrual Adjustment	2,500.00			2,500.00		2,500.00
Add: Depreciation		574.00		574.00		574.00
Accounts Payable - Incr/(Decr)	(2,500.00)			(2,500.00)		(2,500.00)
Accrued Expenses - Incr/(Decr)	14,747.99			14,747.99		14,747.99
Other Current Liabilities - Incr/(Decr)				0.00		0.00
Operating Cash Flow	<u>684,305.39</u>	<u>(48,284.00)</u>	<u>(243,479.59)</u>	<u>392,541.80</u>	<u>0.00</u>	<u>392,541.80</u>
INVESTING ACTIVITIES						
Marketable Securities - Decr/(Incr)	(1,014,077.65)			(1,014,077.65)		(1,014,077.65)
Shareholder Receivables - Decr/(Incr)				0.00		0.00
Inter-Company Receivables - Decr/(Incr)	(57,392.99)			(57,392.99)	57,116.46	(276.53)
Fixed Assets - Decr/(Incr)	(29,588.97)	(14,426.25)		(44,015.22)		(44,015.22)
Investing Cash Flow	<u>(1,101,059.61)</u>	<u>(14,426.25)</u>	<u>0.00</u>	<u>(1,115,485.86)</u>	<u>57,116.46</u>	<u>(1,058,369.40)</u>
FINANCING ACTIVITIES						
Notes Payable - Incr/(Decr)	17,380.00	6,650.00		24,030.00		24,030.00
Long-Term Debt - Incr/(Decr)				0.00		0.00
Due to Investors - Incr/(Decr)			292,553.57	292,553.57		292,553.57
Inter-Company Payables - Incr/(Decr)		57,116.46		57,116.46	(57,116.46)	0.00
Other Adjustments to Retained Earnings And Shareholder Payables - Incr/(Decr)	410,031.29	(6.50)		410,024.79		410,024.79
Financing Cash Flow	<u>427,411.29</u>	<u>63,759.96</u>	<u>292,553.57</u>	<u>783,724.82</u>	<u>(57,116.46)</u>	<u>726,608.36</u>
Beginning Cash	3,177.11	0.00	0.00	3,177.11		3,177.11
Operating Cash Flow	684,305.39	(48,284.00)	(243,479.59)	392,541.80	0.00	392,541.80
Investing Cash Flow	(1,101,059.61)	(14,426.25)	0.00	(1,115,485.86)	57,116.46	(1,058,369.40)
Financing Cash Flow	427,411.29	63,759.96	292,553.57	783,724.82	(57,116.46)	726,608.36
Comprehensive Cash Flow	<u>10,657.07</u>	<u>1,049.71</u>	<u>49,073.98</u>	<u>60,780.76</u>	<u>0.00</u>	<u>60,780.76</u>
Ending Cash	<u>13,834.18</u>	<u>1,049.71</u>	<u>49,073.98</u>	<u>63,957.87</u>	<u>0.00</u>	<u>63,957.87</u>

SEC V. C. WESLEY RHODES, JR. ET AL - FORENSIC ACCOUNTANTS' REPORT
CONSOLIDATING SCHEDULE
1999 CASH FLOW STATEMENT

	The Rhodes Company	Rhodes Econometrics	PPPS, Inc.	Combined	Elimination Entries	Consolidated Balance
OPERATING ACTIVITIES						
Net Income	183,892.77	(71,481.34)	323,306.87	435,718.30		435,718.30
Adjustments to reconcile net income to net cash from operations						
Cash to Accrual Adjustment				0.00		0.00
Add: Depreciation	56,434.61	3,772.00		60,206.61		60,206.61
Accounts Payable - Incr/(Decr)				0.00		0.00
Accrued Expenses - Incr/(Decr)	17,335.47	17,529.31		34,864.78		34,864.78
Other Current Liabilities - Incr/(Decr)	(7,650.00)			(7,650.00)		(7,650.00)
Operating Cash Flow	<u>250,012.85</u>	<u>(50,180.03)</u>	<u>323,306.87</u>	<u>523,139.69</u>	<u>0.00</u>	<u>523,139.69</u>
INVESTING ACTIVITIES						
Marketable Securities - Decr/(Incr)	(455,443.74)			(455,443.74)		(455,443.74)
Fixed Assets - Decr/(Incr)	(18,876.51)	(1,108.00)		(19,984.51)		(19,984.51)
Shareholder Receivables - Decr/(Incr)				0.00		0.00
Inter-Company Receivables - Decr/(Incr)	(87,710.12)		(316,000.00)	(403,710.12)	403,710.12	0.00
Investing Cash Flow	<u>(562,030.37)</u>	<u>(1,108.00)</u>	<u>(316,000.00)</u>	<u>(879,138.37)</u>	<u>403,710.12</u>	<u>(475,428.25)</u>
FINANCING ACTIVITIES						
Notes Payable - Incr/(Decr)	2,703.46	(841.45)		1,862.01		1,862.01
Long-Term Debt - Incr/(Decr)				0.00		0.00
Due to Investors - Incr/(Decr)			387,433.88	387,433.88		387,433.88
Inter-Company Payables - Incr/(Decr)	316,000.00	87,710.12		403,710.12	(403,710.12)	0.00
Other Adjustments to Retained Earnings And Shareholder Payables - Incr/(Decr)	149.63	(26,211.39)		(26,061.76)		(26,061.76)
Financing Cash Flow	<u>318,853.09</u>	<u>60,657.28</u>	<u>387,433.88</u>	<u>766,944.25</u>	<u>(403,710.12)</u>	<u>363,234.13</u>
Beginning Cash	13,834.19	1,049.71	49,073.98	63,957.88		63,957.88
Operating Cash Flow	250,012.85	(50,180.03)	323,306.87	523,139.69	0.00	523,139.69
Investing Cash Flow	(562,030.37)	(1,108.00)	(316,000.00)	(879,138.37)	403,710.12	(475,428.25)
Financing Cash Flow	318,853.09	60,657.28	387,433.88	766,944.25	(403,710.12)	363,234.13
Comprehensive Cash Flow	<u>6,835.57</u>	<u>9,369.25</u>	<u>394,740.75</u>	<u>410,945.57</u>	<u>0.00</u>	<u>410,945.57</u>
Ending Cash	<u>20,669.76</u>	<u>10,418.96</u>	<u>443,814.73</u>	<u>474,903.45</u>	<u>0.00</u>	<u>474,903.45</u>

SEC V. C. WESLEY RHODES, JR. ET AL - FORENSIC ACCOUNTANTS' REPORT
CONSOLIDATING SCHEDULE
2000 CASH FLOW STATEMENT

	The Rhodes Company	Rhodes Econometrics	PPPS, Inc.	Combined	Elimination Entries	Consolidated Balance
OPERATING ACTIVITIES						
Net Income	(908,780.68)	(55,384.74)	(253,255.70)	(1,217,421.12)		(1,217,421.12)
Adjustments to reconcile net income to net cash from operations						
Cash to Accrual Adjustment				0.00		0.00
Add: Depreciation	647.00	3,772.00		4,419.00		4,419.00
Accounts Payable - Incr/(Decr)				0.00		0.00
Accrued Expenses - Incr/(Decr)	(4,088.17)	(14,097.69)		(18,185.86)		(18,185.86)
Other Current Liabilities - Incr/(Decr)				0.00		0.00
Operating Cash Flow	<u>(912,221.85)</u>	<u>(65,710.43)</u>	<u>(253,255.70)</u>	<u>(1,231,187.98)</u>	<u>0.00</u>	<u>(1,231,187.98)</u>
INVESTING ACTIVITIES						
Marketable Securities - Decr/(Incr)	712,179.97			712,179.97		712,179.97
Fixed Assets - Decr/(Incr)	(5,824.83)			(5,824.83)		(5,824.83)
Shareholder Receivables - Decr/(Incr)	(7,011.68)			(7,011.68)		(7,011.68)
Inter-Company Receivables - Decr/(Incr)	(87,370.35)		(388,399.38)	(475,769.73)	470,562.63	(5,207.10)
Investing Cash Flow	<u>611,973.11</u>	<u>0.00</u>	<u>(388,399.38)</u>	<u>223,573.73</u>	<u>470,562.63</u>	<u>694,136.36</u>
FINANCING ACTIVITIES						
Notes Payable - Incr/(Decr)	(3,720.93)	(1,078.31)		(4,799.24)		(4,799.24)
Long-Term Debt - Incr/(Decr)				0.00		0.00
Due to Investors - Incr/(Decr)			416,968.10	416,968.10		416,968.10
Inter-Company Payables - Incr/(Decr)	388,399.38	82,163.25		470,562.63	(470,562.63)	0.00
Other Adjustments to Retained Earnings And Shareholder Payables - Incr/(Decr)	(102,415.81)	(24,000.00)		(126,415.81)		(126,415.81)
Financing Cash Flow	<u>282,262.64</u>	<u>57,084.94</u>	<u>416,968.10</u>	<u>756,315.68</u>	<u>(470,562.63)</u>	<u>285,753.05</u>
Beginning Cash	20,669.76	10,418.96	443,814.73	474,903.45		474,903.45
Operating Cash Flow	(912,221.85)	(65,710.43)	(253,255.70)	(1,231,187.98)	0.00	(1,231,187.98)
Investing Cash Flow	611,973.11	0.00	(388,399.38)	223,573.73	470,562.63	694,136.36
Financing Cash Flow	282,262.64	57,084.94	416,968.10	756,315.68	(470,562.63)	285,753.05
Comprehensive Cash Flow	<u>(17,986.10)</u>	<u>(8,625.49)</u>	<u>(224,686.98)</u>	<u>(251,298.57)</u>	<u>0.00</u>	<u>(251,298.57)</u>
Ending Cash	<u>2,683.66</u>	<u>1,793.47</u>	<u>219,127.75</u>	<u>223,604.88</u>	<u>0.00</u>	<u>223,604.88</u>

SEC V. C. WESLEY RHODES, JR. ET AL - FORENSIC ACCOUNTANTS' REPORT
CONSOLIDATING SCHEDULE
2001 CASH FLOW STATEMENT

	The Rhodes Company	Rhodes Econometrics	PPPS, Inc.	Crossed Flags Farm, LLC	Combined	Elimination Entries	Consolidated Balance
OPERATING ACTIVITIES							
Net Income	(988,255.87)	16,051.77	(639,293.71)	(39,968.23)	(1,651,466.04)		(1,651,466.04)
Adjustments to reconcile net income to net cash from operations							
Cash to Accrual Adjustment					0.00		0.00
Add: Depreciation	15,720.00	3,586.00			19,306.00		19,306.00
Accounts Payable - Incr/(Decr)					0.00		0.00
Accrued Expenses - Incr/(Decr)	(22,364.07)	(3,431.62)			(25,795.69)		(25,795.69)
Other Current Liabilities - Incr/(Decr)					0.00		0.00
Operating Cash Flow	<u>(994,899.94)</u>	<u>16,206.15</u>	<u>(639,293.71)</u>	<u>(39,968.23)</u>	<u>(1,657,955.73)</u>	<u>0.00</u>	<u>(1,657,955.73)</u>
INVESTING ACTIVITIES							
Marketable Securities - Decr/(Incr)	397,037.85				397,037.85		397,037.85
Fixed Assets - Decr/(Incr)	(9,787.95)	1,108.00			(8,679.95)		(8,679.95)
Shareholder Receivables - Decr/(Incr)	(38,840.10)				(38,840.10)		(38,840.10)
Inter-Company Receivables - Decr/(Incr)	24,555.96		(732,809.05)		(708,253.09)	707,728.09	(525.00)
Investing Cash Flow	<u>372,965.76</u>	<u>1,108.00</u>	<u>(732,809.05)</u>	<u>0.00</u>	<u>(358,735.29)</u>	<u>707,728.09</u>	<u>348,992.80</u>
FINANCING ACTIVITIES							
Notes Payable - Incr/(Decr)	(5,041.15)	(1,089.03)			(6,130.18)		(6,130.18)
Long-Term Debt - Incr/(Decr)					0.00		0.00
Due to Investors - Incr/(Decr)			1,454,969.57		1,454,969.57		1,454,969.57
Inter-Company Payables - Incr/(Decr)	657,975.62	6,853.87		44,992.60	709,822.09	(707,728.09)	2,094.00
Other Adjustments to Retained Earnings And Shareholder Payables - Incr/(Decr)	(27,932.41)	(17,174.28)			(45,106.69)		(45,106.69)
Financing Cash Flow	<u>625,002.06</u>	<u>(11,409.44)</u>	<u>1,454,969.57</u>	<u>44,992.60</u>	<u>2,113,554.79</u>	<u>(707,728.09)</u>	<u>1,405,826.70</u>
Beginning Cash	2,683.66	1,793.47	219,127.75	0.00	223,604.88		223,604.88
Operating Cash Flow	(994,899.94)	16,206.15	(639,293.71)	(39,968.23)	(1,657,955.73)	0.00	(1,657,955.73)
Investing Cash Flow	372,965.76	1,108.00	(732,809.05)	0.00	(358,735.29)	707,728.09	348,992.80
Financing Cash Flow	625,002.06	(11,409.44)	1,454,969.57	44,992.60	2,113,554.79	(707,728.09)	1,405,826.70
Comprehensive Cash Flow	<u>3,067.88</u>	<u>5,904.71</u>	<u>82,866.81</u>	<u>5,024.37</u>	<u>96,863.77</u>	<u>0.00</u>	<u>96,863.77</u>
Ending Cash	<u>5,751.54</u>	<u>7,698.18</u>	<u>301,994.56</u>	<u>5,024.37</u>	<u>320,468.65</u>	<u>0.00</u>	<u>320,468.65</u>

SEC V. C. WESLEY RHODES, JR. ET AL - FORENSIC ACCOUNTANTS' REPORT
CONSOLIDATING SCHEDULE
2002 CASH FLOW STATEMENT

	The Rhodes Company	Rhodes Econometrics	PPPS, Inc.	Crossed Flags Farm, LLC	Combined	Elimination Entries	Consolidated Balance
OPERATING ACTIVITIES							
Net Income	(473,230.37)	(113,989.96)	(779,415.62)	(387,484.13)	(1,754,120.08)		(1,754,120.08)
Adjustments to reconcile net income to net cash from operations							
Cash to Accrual Adjustment					0.00		0.00
Add: Depreciation	8,955.00	4,194.00			13,149.00		13,149.00
Accounts Payable - Incr/(Decr)					0.00		0.00
Accrued Expenses - Incr/(Decr)	40,385.54	623.25			41,008.79		41,008.79
Other Current Liabilities - Incr/(Decr)					0.00		0.00
Operating Cash Flow	<u>(423,889.83)</u>	<u>(109,172.71)</u>	<u>(779,415.62)</u>	<u>(387,484.13)</u>	<u>(1,699,962.29)</u>	<u>0.00</u>	<u>(1,699,962.29)</u>
INVESTING ACTIVITIES							
Marketable Securities - Decr/(Incr)	126,365.89				126,365.89		126,365.89
Fixed Assets - Decr/(Incr)	(8,978.25)	(6,333.00)			(15,311.25)		(15,311.25)
Shareholder Receivables - Decr/(Incr)	45,851.78				45,851.78		45,851.78
Inter-Company Receivables - Decr/(Incr)	(155,225.54)		(756,734.99)		(911,960.53)	911,960.53	0.00
Investing Cash Flow	<u>8,013.88</u>	<u>(6,333.00)</u>	<u>(756,734.99)</u>	<u>0.00</u>	<u>(755,054.11)</u>	<u>911,960.53</u>	<u>156,906.42</u>
FINANCING ACTIVITIES							
Notes Payable - Incr/(Decr)	(11,321.38)	(3,641.21)			(14,962.59)		(14,962.59)
Long-Term Debt - Incr/(Decr)					0.00		0.00
Due to Investors - Incr/(Decr)	100,321.88		2,302,890.06		2,403,211.94		2,403,211.94
Inter-Company Payables - Incr/(Decr)	363,260.26	123,509.19		425,191.08	911,960.53	(911,960.53)	0.00
Other Adjustments to Retained Earnings And Shareholder Payables - Incr/(Decr)	(28,048.13)	(6,000.52)			(34,048.65)		(34,048.65)
Financing Cash Flow	<u>424,212.63</u>	<u>113,867.46</u>	<u>2,302,890.06</u>	<u>425,191.08</u>	<u>3,266,161.23</u>	<u>(911,960.53)</u>	<u>2,354,200.70</u>
Beginning Cash	5,751.54	7,698.18	301,994.56	5,024.37	320,468.65		320,468.65
Operating Cash Flow	(423,889.83)	(109,172.71)	(779,415.62)	(387,484.13)	(1,699,962.29)	0.00	(1,699,962.29)
Investing Cash Flow	8,013.88	(6,333.00)	(756,734.99)	0.00	(755,054.11)	911,960.53	156,906.42
Financing Cash Flow	424,212.63	113,867.46	2,302,890.06	425,191.08	3,266,161.23	(911,960.53)	2,354,200.70
Comprehensive Cash Flow	<u>8,336.68</u>	<u>(1,638.25)</u>	<u>766,739.45</u>	<u>37,706.95</u>	<u>811,144.83</u>	<u>0.00</u>	<u>811,144.83</u>
Ending Cash	<u>14,088.22</u>	<u>6,059.93</u>	<u>1,068,734.01</u>	<u>42,731.32</u>	<u>1,131,613.48</u>	<u>0.00</u>	<u>1,131,613.48</u>

SEC V. C. WESLEY RHODES, JR. ET AL - FORENSIC ACCOUNTANTS' REPORT
CONSOLIDATING SCHEDULE
2003 CASH FLOW STATEMENT

	The Rhodes Company	Rhodes Econometrics	PPPS, Inc.	Crossed Flags Farm, LLC	Combined	Elimination Entries	Consolidated Balance
OPERATING ACTIVITIES							
Net Income	(8,731.52)	(101,642.67)	(558,011.71)	(372,766.09)	(1,041,151.99)		(1,041,151.99)
Adjustments to reconcile net income to net cash from operations							
Cash to Accrual Adjustment					0.00		0.00
Add: Depreciation	(32,191.00)	3,895.25			(28,295.75)		(28,295.75)
Accounts Payable - Incr/(Decr)					0.00		0.00
Accrued Expenses - Incr/(Decr)	4,905.76	(623.25)			4,282.51		4,282.51
Other Current Liabilities - Incr/(Decr)					0.00		0.00
Operating Cash Flow	<u>(36,016.76)</u>	<u>(98,370.67)</u>	<u>(558,011.71)</u>	<u>(372,766.09)</u>	<u>(1,065,165.23)</u>	<u>0.00</u>	<u>(1,065,165.23)</u>
INVESTING ACTIVITIES							
Marketable Securities - Decr/(Incr)	(705,748.43)				(705,748.43)		(705,748.43)
Fixed Assets - Decr/(Incr)	20,633.62	(1,250.00)			19,383.62		19,383.62
Shareholder Receivables - Decr/(Incr)					0.00		0.00
Inter-Company Receivables - Decr/(Incr)	(52,181.60)		(1,308,403.01)		(1,360,584.61)	1,225,545.12	(135,039.49)
Investing Cash Flow	<u>(737,296.41)</u>	<u>(1,250.00)</u>	<u>(1,308,403.01)</u>	<u>0.00</u>	<u>(2,046,949.42)</u>	<u>1,225,545.12</u>	<u>(821,404.30)</u>
FINANCING ACTIVITIES							
Notes Payable - Incr/(Decr)					0.00		0.00
Long-Term Debt - Incr/(Decr)					0.00		0.00
Due to Investors - Incr/(Decr)	(12,300.00)		2,372,253.28		2,359,953.28		2,359,953.28
Inter-Company Payables - Incr/(Decr)	797,179.99	97,441.26		341,268.87	1,235,890.12	(1,225,545.12)	10,345.00
Other Adjustments to Retained Earnings And Shareholder Payables - Incr/(Decr)	415.67				415.67		415.67
Financing Cash Flow	<u>785,295.66</u>	<u>97,441.26</u>	<u>2,372,253.28</u>	<u>341,268.87</u>	<u>3,596,259.07</u>	<u>(1,225,545.12)</u>	<u>2,370,713.95</u>
Beginning Cash	14,088.22	6,059.93	1,068,734.01	42,731.32	1,131,613.48		1,131,613.48
Operating Cash Flow	(36,016.76)	(98,370.67)	(558,011.71)	(372,766.09)	(1,065,165.23)	0.00	(1,065,165.23)
Investing Cash Flow	(737,296.41)	(1,250.00)	(1,308,403.01)	0.00	(2,046,949.42)	1,225,545.12	(821,404.30)
Financing Cash Flow	785,295.66	97,441.26	2,372,253.28	341,268.87	3,596,259.07	(1,225,545.12)	2,370,713.95
Comprehensive Cash Flow	<u>11,982.49</u>	<u>(2,179.41)</u>	<u>505,838.56</u>	<u>(31,497.22)</u>	<u>484,144.42</u>	<u>0.00</u>	<u>484,144.42</u>
Ending Cash	<u>26,070.71</u>	<u>3,880.52</u>	<u>1,574,572.57</u>	<u>11,234.10</u>	<u>1,615,757.90</u>	<u>0.00</u>	<u>1,615,757.90</u>

SEC V. C. WESLEY RHODES, JR. ET AL - FORENSIC ACCOUNTANTS' REPORT
CONSOLIDATING SCHEDULE
2004 CASH FLOW STATEMENT

	The Rhodes Company	Rhodes Econometrics	PPPS, Inc.	Crossed Flags Farm, LLC	Combined	Elimination Entries	Consolidated Balance
OPERATING ACTIVITIES							
Net Income	(383,139.36)	(1,971.23)	(1,063,380.75)	(363,511.91)	(1,812,003.25)		(1,812,003.25)
Adjustments to reconcile net income to net cash from operations							
Cash to Accrual Adjustment					0.00		0.00
Add: Depreciation	38,095.00	(4,054.52)			34,040.48		34,040.48
Accounts Payable - Incr/(Decr)					0.00		0.00
Accrued Expenses - Incr/(Decr)	(124.82)	2,530.77			2,405.95		2,405.95
Other Current Liabilities - Incr/(Decr)					0.00		0.00
Operating Cash Flow	<u>(345,169.18)</u>	<u>(3,494.98)</u>	<u>(1,063,380.75)</u>	<u>(363,511.91)</u>	<u>(1,775,556.82)</u>	<u>0.00</u>	<u>(1,775,556.82)</u>
INVESTING ACTIVITIES							
Marketable Securities - Decr/(Incr)	(325,081.61)				(325,081.61)		(325,081.61)
Fixed Assets - Decr/(Incr)	(53,677.28)	5,532.52			(48,144.76)		(48,144.76)
Shareholder Receivables - Decr/(Incr)					0.00		0.00
Inter-Company Receivables - Decr/(Incr)	(33,354.14)		(1,221,297.19)		(1,254,651.33)	1,039,415.79	(215,235.54)
Investing Cash Flow	<u>(412,113.03)</u>	<u>5,532.52</u>	<u>(1,221,297.19)</u>	<u>0.00</u>	<u>(1,627,877.70)</u>	<u>1,039,415.79</u>	<u>(588,461.91)</u>
FINANCING ACTIVITIES							
Notes Payable - Incr/(Decr)					0.00		0.00
Long-Term Debt - Incr/(Decr)					0.00		0.00
Due to Investors - Incr/(Decr)	103,400.00		1,750,686.14		1,854,086.14		1,854,086.14
Inter-Company Payables - Incr/(Decr)	592,883.98	72,516.09		374,015.72	1,039,415.79	(1,039,415.79)	0.00
Other Adjustments to Retained Earnings And Shareholder Payables - Incr/(Decr)	72,882.49	(72,755.47)			127.02		127.02
Financing Cash Flow	<u>769,166.47</u>	<u>(239.38)</u>	<u>1,750,686.14</u>	<u>374,015.72</u>	<u>2,893,628.95</u>	<u>(1,039,415.79)</u>	<u>1,854,213.16</u>
Beginning Cash	26,070.71	3,880.52	1,574,572.57	11,234.10	1,615,757.90		1,615,757.90
Operating Cash Flow	(345,169.18)	(3,494.98)	(1,063,380.75)	(363,511.91)	(1,775,556.82)	0.00	(1,775,556.82)
Investing Cash Flow	(412,113.03)	5,532.52	(1,221,297.19)	0.00	(1,627,877.70)	1,039,415.79	(588,461.91)
Financing Cash Flow	769,166.47	(239.38)	1,750,686.14	374,015.72	2,893,628.95	(1,039,415.79)	1,854,213.16
Comprehensive Cash Flow	<u>11,884.26</u>	<u>1,798.16</u>	<u>(533,991.80)</u>	<u>10,503.81</u>	<u>(509,805.57)</u>	<u>0.00</u>	<u>(509,805.57)</u>
Ending Cash	<u>37,954.97</u>	<u>5,678.68</u>	<u>1,040,580.77</u>	<u>21,737.91</u>	<u>1,105,952.33</u>	<u>0.00</u>	<u>1,105,952.33</u>

SEC V. C. WESLEY RHODES, JR. ET AL - FORENSIC ACCOUNTANTS' REPORT
CONSOLIDATING SCHEDULE
2005 CASH FLOW STATEMENT

	The Rhodes Company	Rhodes Econometrics	PPPS, Inc.	Crossed Flags Farm, LLC	Corvette Specialties, Inc.	NW Muscle Cars, LLC	Resource Transactions, Inc.	Combined	Elimination Entries	Consolidated Balance
OPERATING ACTIVITIES										
Net Income	136,580.38	(14,156.49)	(2,006,544.49)	(463,832.22)	417,794.96	(2,044.56)	(17,468.67)	(1,949,671.09)		(1,949,671.09)
Adjustments to reconcile net income to net cash from operations								0.00		0.00
Cash to Accrual Adjustment								0.00		0.00
Add: Depreciation	17,408.00	1,176.00						18,584.00		18,584.00
Accounts Payable - Incr/(Decr)								0.00		0.00
Accrued Expenses - Incr/(Decr)	(4,518.05)	(1,575.12)						(6,093.17)		(6,093.17)
Other Current Liabilities - Incr/(Decr)								0.00		0.00
Operating Cash Flow	<u>149,470.33</u>	<u>(14,555.61)</u>	<u>(2,006,544.49)</u>	<u>(463,832.22)</u>	<u>417,794.96</u>	<u>(2,044.56)</u>	<u>(17,468.67)</u>	<u>(1,937,180.26)</u>	<u>0.00</u>	<u>(1,937,180.26)</u>
INVESTING ACTIVITIES										
Marketable Securities - Decr/(Incr)	(73,250.87)							(73,250.87)		(73,250.87)
Fixed Assets - Decr/(Incr)	(45,770.61)	(2,250.00)						(48,020.61)		(48,020.61)
Shareholder Receivables - Decr/(Incr)	(1,575.37)							(1,575.37)		(1,575.37)
Inter-Company Receivables - Decr/(Incr)	(260,460.22)		(5,236,190.50)		(1,291,456.36)			(6,788,107.08)	6,687,437.18	(100,669.90)
Investing Cash Flow	<u>(381,057.07)</u>	<u>(2,250.00)</u>	<u>(5,236,190.50)</u>	<u>0.00</u>	<u>(1,291,456.36)</u>	<u>0.00</u>	<u>0.00</u>	<u>(6,910,953.93)</u>	<u>6,687,437.18</u>	<u>(223,516.75)</u>
FINANCING ACTIVITIES										
Notes Payable - Incr/(Decr)								0.00		0.00
Long-Term Debt - Incr/(Decr)	3,830.57							3,830.57		3,830.57
Due to Investors - Incr/(Decr)	(3,697,347.56)		6,320,737.12		(21,338.60)		346,517.55	2,948,568.51		2,948,568.51
Inter-Company Payables - Incr/(Decr)	3,883,336.78	26,170.38		450,815.23	895,000.00	1,237,824.95	194,289.84	6,687,437.18	(6,687,437.18)	0.00
Other Adjustments to Retained Earnings And Shareholder Payables - Incr/(Decr)	12,971.56	(12,018.17)						953.39		953.39
Financing Cash Flow	<u>202,791.35</u>	<u>14,152.21</u>	<u>6,320,737.12</u>	<u>450,815.23</u>	<u>873,661.40</u>	<u>1,237,824.95</u>	<u>540,807.39</u>	<u>9,640,789.65</u>	<u>(6,687,437.18)</u>	<u>2,953,352.47</u>
Beginning Cash	37,954.97	5,678.68	1,040,580.77	21,737.91	0.00	0.00	0.00	1,105,952.33		1,105,952.33
Operating Cash Flow	149,470.33	(14,555.61)	(2,006,544.49)	(463,832.22)	417,794.96	(2,044.56)	(17,468.67)	(1,937,180.26)	0.00	(1,937,180.26)
Investing Cash Flow	(381,057.07)	(2,250.00)	(5,236,190.50)	0.00	(1,291,456.36)	0.00	0.00	(6,910,953.93)	6,687,437.18	(223,516.75)
Financing Cash Flow	202,791.35	14,152.21	6,320,737.12	450,815.23	873,661.40	1,237,824.95	540,807.39	9,640,789.65	(6,687,437.18)	2,953,352.47
Comprehensive Cash Flow	<u>(28,795.39)</u>	<u>(2,653.40)</u>	<u>(921,997.87)</u>	<u>(13,016.99)</u>	<u>0.00</u>	<u>1,235,780.39</u>	<u>523,338.72</u>	<u>792,655.46</u>	<u>0.00</u>	<u>792,655.46</u>
Ending Cash	<u>9,159.58</u>	<u>3,025.28</u>	<u>118,582.90</u>	<u>8,720.92</u>	<u>0.00</u>	<u>1,235,780.39</u>	<u>523,338.72</u>	<u>1,898,607.79</u>	<u>0.00</u>	<u>1,898,607.79</u>

SEC V. C. WESLEY RHODES, JR. ET AL - FORENSIC ACCOUNTANTS' REPORT
CONSOLIDATING SCHEDULE
2006 CASH FLOW STATEMENT

	The Rhodes Company	Rhodes Econometrics	PPPS, Inc.	Crossed Flags Farm, LLC	Corvette Specialties, Inc.	NW Muscle Cars, LLC	Resource Transactions, Inc.	Combined	Elimination Entries	Consolidated Balance
OPERATING ACTIVITIES										
Net Income	(319,409.31)	112,425.89	4.53	(11,720.59)	0.00	(378,102.42)	(787,538.29)	(1,384,340.19)		(1,384,340.19)
Adjustments to reconcile net income to net cash from operations										
Cash to Accrual Adjustment								0.00		0.00
Add: Depreciation								0.00		0.00
Accounts Payable - Incr/(Decr)								0.00		0.00
Accrued Expenses - Incr/(Decr)	2,834.36	(7,199.20)						(4,364.84)		(4,364.84)
Other Current Liabilities - Incr/(Decr)								0.00		0.00
Operating Cash Flow	<u>(316,574.95)</u>	<u>105,226.69</u>	<u>4.53</u>	<u>(11,720.59)</u>	<u>0.00</u>	<u>(378,102.42)</u>	<u>(787,538.29)</u>	<u>(1,388,705.03)</u>	<u>0.00</u>	<u>(1,388,705.03)</u>
INVESTING ACTIVITIES										
Marketable Securities - Decr/(Incr)	2,859.01						37,909.55	40,768.56		40,768.56
Fixed Assets - Decr/(Incr)	(12,890.00)	(2,000.00)						(14,890.00)		(14,890.00)
Shareholder Receivables - Decr/(Incr)								0.00		0.00
Inter-Company Receivables - Decr/(Incr)	112,500.00						(68,820.00)	43,680.00	(48,400.00)	(4,720.00)
Investing Cash Flow	<u>102,469.01</u>	<u>(2,000.00)</u>	<u>0.00</u>	<u>0.00</u>	<u>0.00</u>	<u>0.00</u>	<u>(30,910.45)</u>	<u>69,558.56</u>	<u>(48,400.00)</u>	<u>21,158.56</u>
FINANCING ACTIVITIES										
Notes Payable - Incr/(Decr)	(2,312.00)							(2,312.00)		(2,312.00)
Long-Term Debt - Incr/(Decr)								0.00		0.00
Due to Investors - Incr/(Decr)	(980,238.13)	3,816.98					1,852,696.67	876,275.52		876,275.52
Inter-Company Payables - Incr/(Decr)	64,100.00	(115,500.00)		3,000.00				(48,400.00)	48,400.00	0.00
Other Adjustments to Retained Earnings And Shareholder Payables - Incr/(Decr)	(3,000.00)	6,500.00						3,500.00		3,500.00
Financing Cash Flow	<u>(921,450.13)</u>	<u>(105,183.02)</u>	<u>0.00</u>	<u>3,000.00</u>	<u>0.00</u>	<u>0.00</u>	<u>1,852,696.67</u>	<u>829,063.52</u>	<u>48,400.00</u>	<u>877,463.52</u>
Beginning Cash	9,159.58	3,025.28	118,582.89	8,720.92		1,235,780.39	523,338.72	1,898,607.78		1,898,607.78
Operating Cash Flow	(316,574.95)	105,226.69	4.53	(11,720.59)	0.00	(378,102.42)	(787,538.29)	(1,388,705.03)	0.00	(1,388,705.03)
Investing Cash Flow	102,469.01	(2,000.00)	0.00	0.00	0.00	0.00	(30,910.45)	69,558.56	(48,400.00)	21,158.56
Financing Cash Flow	(921,450.13)	(105,183.02)	0.00	3,000.00	0.00	0.00	1,852,696.67	829,063.52	48,400.00	877,463.52
Comprehensive Cash Flow	<u>(1,135,556.07)</u>	<u>(1,956.33)</u>	<u>4.53</u>	<u>(8,720.59)</u>	<u>0.00</u>	<u>(378,102.42)</u>	<u>1,034,247.93</u>	<u>(490,082.95)</u>	<u>0.00</u>	<u>(490,082.95)</u>
Ending Cash	<u>(1,126,396.49)</u>	<u>1,068.95</u>	<u>118,587.42</u>	<u>0.33</u>	<u>0.00</u>	<u>857,677.97</u>	<u>1,557,586.65</u>	<u>1,408,524.83</u>	<u>0.00</u>	<u>1,408,524.83</u>